

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):			nuary 201	8		
To: Hong Kong Exchanges and C	learing Limi	ted				
Name of Issuer	Combest F	Holdings L	imited			
Date Submitted	1 February	y 2018				
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : 8190	Description	on :				
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mor	nth _	20,000,	000,000	HK\$0.01	HK\$200,000,000.00	
Increase/(decrease)	-			<u>.</u>		
Balance at close of the month	_	20,000,	000,000	HK\$0.01	HK\$200,000,000.00	
(2) Stock code : N/A	Description	on :				
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mor	nth _					
Increase/(decrease)	-					
Balance at close of the month	-			·		

2. Preference Sha	ares		
Stock code :	N/A	Description :	
		No. of preference Par value Authorised share shares (State currency) (State currency)	
Balance at close	of preceding mont		
Increase/(decrease	se)		
Balance at close	of the month		
3. Other Classes	of Shares		
Stock code :	N/A	Description :	
		No. of other classes Par value Authorised share of shares (State currency) (State currency)	
Balance at close	of preceding mont		
Increase/(decrease	se)		
Balance at close	of the month		
Total authorised s	share capital at the	end of the month (State currency): HK\$200,000,000.00	

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,841,500,000					
Increase/ (decrease) during the month						
Balance at close of the month	3,841,500,000					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement dur	ing the month		_	as at close of the month
(dd/mm/yyyy) and — class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
<u> </u>						
shares						
(Note 1)						-
(1.111)						
2.						
shares						
(Note 1)						-
(1.000-1)						
3.						
(/ /)						
Note 1)						
(NOIE 1)			Total A (Ordin	nary shares)		
			(Prefere	ence shares)		
			(. 15161)	Other class)		
Total funds raised during	the month fron	n exercise of opti	•			
(State currency)	,					

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	<u></u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2.	<u> </u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4.	<u> </u>					
(/ /)						_
Stock code (if listed)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
		To	otal B. (Ord (Prefer	linary shares)		-
			(5.51	(Other class)		- -

Convertibles (i.e. Convertible into S	hares of the Issue	r which are to be Liste	(d)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>					
	_ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	()					
2.						
Stock code (if listed) Class of shares issuable	_ 					
(Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1)				-		
Subscription price EGM approval date (if applicable)		<u> </u>				
(dd/mm/yyyy) 4.	<u>(</u>					
	_ _ 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(
				dinary shares) rence shares) (Other class)	N/A N/A	- - -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
		-
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		<u>.</u>
(Other class)		-

Ott	er Movements in is	ssueu Share Cap	liai			No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
				Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue	•	or want	<u> </u>	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	A second					
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

				F	For Main I	<u> Boar</u>	d and GEM liste	d issuers
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		_		
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
10.	Other A	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	(, ,	,		
					(Ordinary s reference s (Other	hares	s) N/A	<u> </u>
To	otal increase / (decrease) i	in ordinary	shares during the mor	nth (i.e. Total of A to E):		(1) <u>N</u>	/A
_		. ,		" (" T. I. (A. F.)		(2		/A
	Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):						N	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					N.	/A		

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	For Main Board and GEM listed issuers
Submitted by: Lee Man To	
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)	
Notes:	

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.