

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/01/2018			
To : Hong Kong Exchanges	and Clea	ring Limited			
Name of Issuer Date Submitted	Tak Lee 2 Februa	Machinery Holding	gs Limited		
. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : 8142	Descrip	tion:	TAK LEE	MACH	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of precedir	ng month	10,000,000,000	0.01	100,000,000.00	
Increase/(decrease)	-	NIL		NIL	
Balance at close of the mon	th _	10,000,000,000	0.01	100,000,000.00	
(2) Stock code : N/A	Descrip	tion :	N/A	1	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	ng month				
Increase/(decrease)	-				
Balance at close of the mon	th _				

2. Preference Shares			
Stock code : N/A Descrip	tion :	N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :	N/A	1
	No. of other classes of shares		Authorised share capital
	No. of other classes of shares	Par value (State currency)	Authorised share capital
Stock code : N/A Descrip	No. of other classes of shares	Par value (State currency)	Authorised share capital
Stock code : N/A Descrip  Balance at close of preceding month	No. of other classes of shares	Par value (State currency)	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,000,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	1,000,000,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share O	ption Scheme	s of the Issue	er)		No. of new		
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of	Mo	Movement during the month				No. of new shares of issuer which may be issued pursuant thereto	
shares issuable	Granted	Exercised	Cancelled	Lapsed	pursuant thereto	as at close of the month	
1.Share Option Scheme adopted on 30/06/2017 Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	NiI	
<u>2.</u>							
( / / ) shares (Note 1)							
3.							
( / / ) shares (Note 1)							
,			. (Ordinary		Nil		
			(Preference		N/A		
Total funda raigad during the	anth from acc	raina of anti-	`	er class)	N/A		
Total funds raised during the m (State currency)	onth from exe	ercise or optio		Nil			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	1				
2.	( 1 1					
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 3.	( / /	)				
				·		
, , , , , , , , , , , , , , , , , , , ,						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
, ,	( / /	)				
4.						
				<u> </u>		_
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total B	(Ordina	ary shares)	N/A	
		Total L		nce shares)	N/A	_
				Other class)	N/A	_

Convertibles (i.e. Convertible	e into Shares of	the Issuer wh	nich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>					
-						
-	 N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )	<u> </u>				
2.	<u> </u>					
	<u></u>					
	<del></del>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )	<u> </u>				
3.	<u></u>					
-	<u></u>					
-						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		<del></del>				
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )	<u> </u>				
4.	<u> </u>					
-	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )	<u> </u>			<b>.</b>	
			Total C. (Ordina		N/A N/A	_
			•	ce shares) ther class)	N/A N/A	_
			()			_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Optio	ons (other than under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)	N/A	N/A
2.	N/A		
	14//		
	shares (Note 1)	N/A	N/A
3.	N/A		
	1 1 1 \		
	shares (Note 1)	N/A	N/A
	shares (Note 1)	IN/A	IN/ <i>F</i> A
	Tatal D. (Oc.P		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	,	,	

Ot	her Movements	in Issued Sha	are Capital				No. of new shares of	No. of new shares of issuer which
	<b>-</b>						issuer issued during the month pursuant thereto	may be issued pursuant thereto as a close of the month
	Type of Issue							monu
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(23,),),)			N/A	N/A
				Class of shares				
4.	Bonus issue			issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
			•	issuable (Note 1)	1 1 1	`		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	N1/A
							<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							<u> N/A</u>	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dammyyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(, , , , , , , ,			N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of sharesissuable (Note 1)		
Capital     reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary share (Preference share (Other clas	s) N/A	-
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E): (	1)	Nil
	(	2)	N/A
Total increase / (decrease) in preference shares of	,		N/A
Total increase / (decrease) in other classes of shall E):	ares during the month (i.e. Total of A to	0	N/A
(These figures should be the same as the relevan Capital").)	nt figures under II above ("Movements	in Issued SI	

Remarks (if any):	
N/A	
Submitted by:	Ng Wai Ying
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.