

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/1/2018						
To : Hong Kong Exchanges	and Clea	ring Limited						
Name of Issuer Date Submitted	Changhe 02/02/20	ong Jiahua Holdin 018	gs Limited					
I. Movements in Authorised	Share Ca	apital						
1. Ordinary Shares								
(1) Stock code : 8016	(1) Stock code : 8016 Description : Ordinary Shares							
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)				
Balance at close of precedir	ng month	5,000,000,000	0.025	125,000,000				
Increase/(decrease)		Nil		Nil				
Balance at close of the mon	th	5,000,000,000	0.025	125,000,000				
(2) Stock code : N/A	Descrip	otion :	N/A	1				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedir	ng month							
Increase/(decrease)								
Balance at close of the mon	alance at close of the month							

2. Preference Shares			
Stock code : N/A Descrip		Non-redeemable convertible prefe	9
Stock code :		convertible prefe	Sicrice shares
	No. of preference shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	3,000,000,00	0.025	75,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	3,000,000,00	0.025	75,000,000
3. Other Classes of Shares			
Stock code : N/A Descrip	otion :	N/A	4
	No. of othe classes of shares		Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
		ul- (LUZD) - 405	

Total authorised share capital at the end of the month (HKD): 125,000,000 (Ordinary) 75,000,000 (Preference)

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No. of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,454,652,000	N/A	1,115,868,000_	N/A		
Increase/ (decrease) during the month	<u>Nil</u>	N/A	Nil	N/A		
Balance at close of the month	1,454,652,000	N/A	1,115,868,000	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 19/4						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						_
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
						_
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)				
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	(Preferen	ary shares) ice shares) other class)	N/A N/A N/A	- -

Convertibles (i.e. Convertible	into Shares of the	ne Issuer whic	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u> </u>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy))	(/ /)					
2. N/A	<u></u>					
	_					
-	<u> </u>					
Stock code (if listed)				-	-	-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(/ /)					
3. N/A	<u>—</u>					
	_					
-	<u> </u>					
Stock code (if listed)			_			
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
						
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina		N/A	_
				ce shares)	N/A	_
			(0	ther class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Optii	ons (other than under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	(/ /)		
	shares (Note 1)		
2	N/A		
	14/7		
	(/ /)		
	shares (Note 1)		
	A1/A		
3.	N/A		
	shares (Note 1)		<u> </u>
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	•
	(Other class)	N/A	•
	(0.11.0. 0.000)		•

	ner iviovements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/Λ
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	NI/A
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiii/yyyyy)			N/A	<u>N/A</u>
				Class of shares				
				repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	issue	At price : currency	EGM approval date: (dd/mm/yyyy)	(/ /)			
							N/A	N/A
								-

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of sharesissuable (Note 1)		
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
10.	. Other State	Class of sharesissuable (Note 1)		
	(Please specify) At price : currency	date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinary share (Preference share (Other clas	es) N/A	- - -
То	otal increase / (decrease) in ordinary shares duri	,	(1) (2)	N/A N/A
 -	otal increase / (decrease) in preference shares d		-	N/A
	otal increase / (decrease) in other classes of sha	,		N/A
): These figures should be the same as the relevan apital").)	nt figures under II above ("Movement	s in Issued Si	hare

Remarks (if any):	
Submitted by: Zhao Qilin	
Title: <u>Joint Company Secretary</u> (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.