

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): | 31/01/2018 | | | | | |
|--|---------------------------|----------------------------------|---|--|--|--|
| To: Hong Kong Exchanges and Clearing Limited | | | | | | |
| | | | | | | |
| Name of Issuer LKS Holding Group Limited | | | | | | |
| Date Submitted <u>02/02/2018</u> | Date Submitted 02/02/2018 | | | | | |
| I. Movements in Authorised Share Capital | | | | | | |
| 1. Ordinary Shares | | | | | | |
| (1) Stock code : 8415 Descrip | tion: Ordinary | Shares | | | | |
| | No. of ordinary shares | Par value | Authorised share capital | | | |
| Balance at close of preceding month | 2,000,000,000 | HK\$0.01 | HK\$20,000,000 | | | |
| Increase/(decrease) | <u>-</u> | | | | | |
| Balance at close of the month | 2,000,000,000 | HK\$ 0.01 | HK\$20,000,000 | | | |
| (2) Stock code : Descrip | tion : | - | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month | <u> </u> | - | <u>-</u> | | | |
| Increase/(decrease) | <u>-</u> | | - | | | |
| Balance at close of the month | <u>-</u> | <u>-</u> | | | | |

| Stock code : Descri | iption: | - | |
|--|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | <u>-</u> |
| Increase/(decrease) | | | |
| Balance at close of the month | | | - |
| | | | |
| 3. Other Classes of Shares Stock code : Descr | iption : | - | |
| | No. of other classes of shares | Par value (State | Authorised share capital |
| | No. of other | Par value (State | Authorised share capital |
| Stock code : Descr | No. of other | Par value (State | Authorised share capital |

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No. of preference | No. of other classes | | |
|--|---------------|--------------|-------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 1,120,000,000 | - | | | | |
| Increase/ (decrease) during the month | | | | <u> </u> | | |
| Balance at close of the month | 1,120,000,000 | | | | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|-------------------------|--|----------------|---------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | | | | <u>-</u> | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share | | | | | | |
| Option Scheme | | | | | | |
| adopted on | | | | | | |
| 23/12/2016 | | | | | | |
| 23/12/2010 | | | | | | _ |
| Ordinary shares | - | - | - | - | - | _ |
| | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (1,000 1) | | | | | | |
| 3. | | | | | | |
| <u>J.</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | To | tal A. (Ordin | ary shares) | - | |
| | | | (Prefere | nce shares) | <u>-</u> - | |
| | | | ` ((| Other class) | - | |
| Total funds raised dur | Total funds raised during the month from exercise of | | | | | |
| options (State currence | | Hom exercise 0 | ı | _ | | |
| operans (state carrene | <i>3)</i> | | - | | | |
| İ | | | | | | |

| Warrants to Issue Shares of the Is | | | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto as at |
|---|---------------------------|-----------------------------------|-----------|---------------------------|-------------------------------------|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | f Nominal v close preceding | of d | Exercised uring the month | Nominal value at close of the month | thereto | close of the month |
| 1. N/A | , 42.51 | procoung | 111011411 | 111011111 | 111011111 | | |
| | <u>.</u> | | | | | | |
| | . | | | | , <u> </u> | | - |
| (/ /) Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price EGM approval date | | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ | /) | | | | | |
| 2. | - | | | | | | |
| | - | | | | | | |
| (/ /) | | | | | | | |
| Stock code (if listed) Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price | | | _ | | | | |
| EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ | /) | | | | | |
| 3. | _ | , | | | | | |
| | - | | | | | | |
| (/ /) | | - | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price EGM approval date | | | | | | | |
| (if applicable) | , , | | | | | | |
| (dd/mm/yyyy) | (/ | /) | | | | | |
| т. | - | | | | | | |
| | - | | | | | | |
| | | | | | | | |
| Stock code (if listed) Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ | /) | | | | | |
| | | | Total B | (Ordi: | nary shares) | | |
| | | | TOTAL D | (Prefere | ence shares) | - | - |
| | | | | (| Other class) | _ | - |

| Convertibles (i.e. Convertible i Class and description 1. N/A | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-------------|------------------------------------|----------------------------|------------------------------|--|--|
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | <u> </u> | | | | |
| 2. | <u> </u> | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ /) | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | <u> </u> | Total C (Ordi | nary shares) | _ | |
| | | | (Prefere | ence shares) Other class) | - | - - - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | |
| | | |
| | | |
| | 7 | |
| shares (Note 1) | 1 | |
| | + | - |
| 2. | | |
| ² | 4 | |
| | 4 | |
| | _ | |
| | _ | |
| shares (Note 1) | | |
| | | |
| 3 | | |
| | | |
| | 7 | |
| | 7 | |
| shares (Note 1) | 7 | |
| | | |
| Total D. (Ordinary shares) | ┦ _ | |
| (Preference shares) | | |
| (Other class) | | |
| (Other class) | | |
| | | |

| Oth | er Movements in | Issued Share Capital | | | | | |
|-----|-----------------|---------------------------|--|-------|---|--|---|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | Jp | | Class of alconomic and the | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| | | At price State | Issue and allotment | (/ / |) | | |
| 2. | Open offer | At price : currency | date : (dd/mm/yyyy) | ` | ĺ | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | - |
| | | | Class of shares issuable | | | | |
| 4. | Bonus issue | | (Note 1) Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | , , | , | N/A | N/A |
| | | | | | | | |
| | | | | | | | |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---|---|-------|---|--|---|
| | | Class of shares issuable | | | | |
| | O | (Note 1) | (| ` | | |
| 5. | Scrip dividend At price : State currency — | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | |
| | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | - 1771 | |
| | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / | | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | 33337 | | | N/A | N/A |
| | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | N/A | N/A |
| | | | | | | |

| Type of Issue | | | s issi di | o. of new hares of uer issued uring the month bursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|-----------------|--|---|
| 9. Capital reorganisation | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | N/A | N/A |
| 10. Other (Please specify) At price: State currency | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | le | | N/A | _ N/A |
| | Total E. (1 | (Ordinary sl Preference sl (Other | nares) | - - - | |
| Total increase / (decrease) in ordinary shares during the | e month (i.e. Total of A to | o E): | (1) (2) | | - |
| Total increase / (decrease) in preference shares during | the month (i.e. Total of A | to E): | | | - |
| Total increase / (decrease) in other classes of shares du (These figures should be the same as the relevant figure | | | sued Sho | are Canita | - !").) |

| Remarks (if any |): | |
|-----------------|-------------------------------|----------------------------|
| | | |
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| | | |
| | | |
| | | |
| | | |
| Submitted by: | Wong Wan Sze | |
| Title: | Executive Director | <u> </u> |
| | (Director, Secretary or other | r duly authorised officer) |
| | | |
| | | |
| | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*