

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	31/1/2018		
To : Hong Kong Exchanges and C	Clearing Limited		
Name of Issuer China	Wan Tong Yuan (Hold	dings) Limited	I ("the Company")
Date Submitted 2 Feb	ruary 2018		
I. Movements in Authorised Share	e Capital		
1. Ordinary Shares			
(1) Stock code : <u>8199</u> Des	scription : Ordinary	Shares	
	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding mo	onth 3,000,000,000	0.01	30,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	3,000,000,000	0.01	30,000,000
(2) Stock code : N/A Des	scription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month _		- ————	
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _		<u> </u>	
Increase/(decrease)		-	
Balance at close of the month _			
Total authorised share capital at the en (US\$):	nd of the month		30,000,000

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference shares	
	(1)	(1) (2)		classes of shares
Balance at close of preceding month	1,000,000,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>
Balance at close of the month	1,000,000,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares No. of new shares share option of issuer issued of issuer which may scheme during the month be issued pursuant pursuant thereto thereto as at close including EGM Movement during the month of the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed N/A Ordinary shares (Note 1) 2. N/A shares (Note 1) 3.N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
2. N/A						
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price			•			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A	•	-	•			
( / / )						
Stock code (if listed) Class of shares			•			
inguishin (Note 1)						
O bearing the constant						
EGM approval date			•			
(if applicable)	, , ,	`				
	( / /	)				
4. N/A						
( / / )						· -
Stock code (if listed)						
Class of shares						
EGM approval date (if applicable)						
	(_//	)				
		•	•	_		
		Total B		ary shares) <u>N/A</u>		<u>-</u>
				ce shares) N/A		:
			()	ther class) <u>N/A</u>		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
	<u></u>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
	<del></del>					
Stock code (if listed)	<del></del>					-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	( / / )					
4. N/A	, , , , , , , , , , , , , , , , , , , ,					
	<u>—</u>					
Stock code (if listed)			<del>-</del>			
Class of shares						
issupple (Note 1)						
Subscription price						
EGM approval date		<u></u>				
(if applicable)						
(dd/mm/yyyy)	( / / )					
(GG/IIIII/yyyy)	( ' ' )		Total C. (Ordina	rv shares) Ν/Δ		
				ce shares) N/A		-
				ther class) N/A		-
			()	1101 01000) 14/7		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than drider Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
2. 14//		
shares (Note 1)		
3. N/A		
0. <u>11//1</u>		
shares (Note 1)		
		-
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Oth	ner Movements i	n Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of 133de							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)		_		
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			·	EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State ——— currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	<u>N/A</u>
				repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(33,			N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State ——— currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

				s d p	o. of new hares of issuer issued uring the month oursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					month
		Class of shares issuable (Note 1)		=		
9.	Capital reorganisation	Issue and allotment ( date : (dd/mm/yyyy)	/ /	)		
		EGM approval date: ( //dd/mm/yyyy)	/ /	)	<b>N</b> 1/ <b>A</b>	21/2
					N/A	N/A
		Class of shares — issuable (Note 1)		_		
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	/ /	)		
		EGM approval date: (dd/mm/yyyy)	/ /	)	N/A	N/A
		Total E.	(Ordin	nary		
		(Due ferre		res) <u>1</u>		_
		(Preferen (C	ther cla			-
Тс	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A	to E):	(1)	N/A	
				(2)	N/A	
To	otal increase / (decrease) in preference shares d	during the month (i.e. Total o	f A to E	):	N/A	
	otal increase / (decrease) in other classes of sha	ares during the month (i.e. To	otal of A	to	N/A	
	). These figures should be the same as the relevan apital").)	nt figures under II above ("Mo	ovemen	nts in	Issued SI	nare

Remarks (if any):
Submitted by: Lam Koon Fai
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.