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中國有色金屬有限公司*

China Nonferrous Metals Company Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 8306)

FURTHER DELAY IN DESPATCH OF CIRCULAR

References are made to the announcements (the “**Announcements**”) of China Nonferrous Metals Company Limited (the “**Company**”) dated 24 October 2017 and 29 December 2017 in respect of very substantial disposal in relation to the disposal of Yongbao Resources Exploitation and Development Limited and all its subsidiaries and delay in despatch of the Circular. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement.

As disclosed in the announcement dated 29 December 2017, the circular containing, among other things, further details about the Disposal and a notice of the SGM and other information as required under the GEM Listing Rules is expected to be despatched to the Shareholders on or before 31 January 2018. However, as additional time is required for the Company to prepare the information for inclusion in the Circular, including but not limited to, the accountants’ report of the Target Group and indebtedness statement, the despatch date of the Circular is expected to be postponed to a date falling on or before 30 April 2018.

By Order of the Board
China Nonferrous Metals Company Limited
Liu Yaling
Executive Director

Hong Kong, 2 February 2018

* *For identification purposes only*

As at the date of this announcement, the executive Directors are Ms. Liu Yaling and Mr. Chan Hoi Tung, the non-executive Director is Mr. Chan Wai Cheung, Admiral and the independent non-executive Directors are Mr. Cheng Feng, Mr. Ng Man Kwan, Lawrence and Mr. Siu Kai Chun.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purposes of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will be published on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcement” page for at least 7 days from the date of publication and on the Company’s website <http://www.cnm.com.hk>