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Lap Kei Engineering (Holdings) Limited

立基工程(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code on Main Board: 1690)

(Stock Code on GEM: 8369)

**CLARIFICATION ANNOUNCEMENT
TRANSFER OF LISTING FROM
THE GROWTH ENTERPRISE MARKET TO THE MAIN BOARD OF
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Reference is made to the announcement of Lap Kei Engineering (Holdings) Limited (the “**Company**”) dated 2 February 2018 (the “**Announcement**”). This clarification announcement is supplemental to and should be read in conjunction with the Announcement. Unless otherwise specified, capitalised terms used herein shall have the same meaning as those defined in the Announcement.

The Company would like to clarify an inadvertent clerical error made on page 1 and 3 of the Announcement should be read as follows:

“The last day of dealings in the Shares on GEM (Stock Code: 8369) will be 9 February 2018.”

Save and except for the above-mentioned amendment, all the information in the English and Chinese versions of the Announcement remains unchanged. The Directors are of the view that all material information relevant to the Transfer of Listing has been disclosed in the Announcement. The Company confirms that there has been no significant change affecting any matter contained in the Announcement and that no significant new matter has arisen since the publication of the Announcement.

By order of the Board
Lap Kei Engineering (Holdings) Limited
Wong Kang Kwong
Chairman and executive Director

Hong Kong, 5 February 2018

As at the date of this announcement, the executive Directors are Mr. Wong Kang Kwong, Ms. So Nui Ho and Mr. Wong Chi Kei; and the independent non-executive Directors are Mr. Chung Yuk Ming, Christopher, Mr. Fok Ka Chi and Mr. Tam Chun Chung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Main Board Listing Rules and GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM's website at www.hkgem.com on the "Latest Company Announcements" page for at least 7 days from the date of its posting and on the website of the Company at www.lapkeieng.com.