

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)**APPENDIX 5****FORMS RELATING TO LISTING****FORM F****THE GROWTH ENTERPRISE MARKET (GEM)****COMPANY INFORMATION SHEET**Case Number: 20170809-117084-0002

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Company name: Gain Plus Holdings Limited 德益控股有限公司Stock code (ordinary shares): 8522

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 12 February 2018

**A. General**Place of incorporation: Cayman IslandsDate of initial listing on GEM: 13 February 2018Name of Sponsor(s): Innovax Capital LimitedNames of directors:  
(please distinguish the status of the directors  
- Executive, Non-Executive or Independent  
Non-Executive)Executive Directors: Mr. Tsang Chiu Kwan  
Mr. Tsang Man Ping  
Mr. Lee Alexander PatrickIndependent Non-Executive Directors: Mr. So Chun Man  
Mr. Chen Yeung Tak  
Ms. Li Amanda Ching Man

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Nature of interest	Number of shares (Note 1)	Approximate percentage of interest in the Company
	Mr. Tsang Chiu Kwan ("Mr. CK Tsang") (Notes 2, 5)	Interest in controlled corporation	104,606,400 shares (L)	28.12%
	Ms. Leung Wai Ling ("Ms. Leung") (Note 6)	Interest of spouse	104,606,400 shares (L)	28.12%
	Universe King International Investment Limited ("Universe King")	Beneficial owner	104,606,400 shares (L)	28.12%
	Mr. Tsang Man Ping ("Mr. MP Tsang") (Notes 3, 5)	Interest in controlled corporation	104,606,400 shares (L)	28.12%
	Ms. Wong Lin Fun ("Ms. Wong") (Note 7)	Interest of spouse	104,606,400 shares (L)	28.12%
	Great Star Investment Group Limited ("Great Star")	Beneficial owner	104,606,400 shares (L)	28.12%
	Mr. Lai Wai Lam Ricky ("Mr. Lai") (Note 4)	Interest in controlled corporation	62,793,600 shares (L)	16.88%
	Ms. Chu Siu Ping ("Ms. Chu") (Note 8)	Interest of spouse	62,793,600 shares (L)	16.88%
	Giant Winchain Limited ("Giant Winchain")	Beneficial owner	62,793,600 shares (L)	16.88%

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Note 1: The letter (L) denotes the person's long interest in the Shares.

Note 2: Mr. CK Tsang beneficially owns the entire issued share capital of Universe King and is deemed, or taken to be, interested in all the shares held by Universe King for purposes of the SFO.

Note 3: Mr. MP Tsang beneficially owns the entire issued share capital of Great Star and is deemed, or taken to be, interested in all the shares held by Great Star for purposes of the SFO.

Note 4: Mr. Lai beneficially owns the entire issued share capital of Giant Winchain and is deemed, or taken to be, interested in all the shares held by Giant Winchain for purposes of the SFO.

Note 5: On 9 August 2017, Mr. CK Tsang and Mr. MP Tsang entered into the Concert Parties Confirmatory Deed to acknowledge and confirm, among other things, that they are parties acting in concert in respect of each member of the Group since their respective dates of incorporation and will continue so as of and after the date of the Concert Parties Confirmatory Deed.

Note 6: Ms. Leung is the spouse of Mr. CK Tsang and is deemed, or taken to be, interested in all the shares held by Mr. CK Tsang for purposes of the SFO.

Note 7: Ms. Wong is the spouse of Mr. MP Tsang and is deemed, or taken to be, interested in all the shares held by Mr. MP Tsang for purposes of the SFO.

Note 8: Ms. Chu is the spouse of Mr. Lai and is deemed, or taken to be, interested in all the shares held by Mr. Lai for purposes of the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 March

Registered address:

PO Box 1350, Clifton House, 75 Fort Street, Grand Cayman KY1-1108, Cayman Islands

Head office and principal place of business:

Unit 1323A, Level 13, Landmark North, 39 Lung Sum Avenue, Sheung Shui, the New Territories, Hong Kong

Web-site address (if applicable):

www.doublegain.hk

Share registrar:

Principal share registrar and transfer office in the Cayman Islands:	Estera Trust (Cayman) Limited PO Box 1350 Clifton House, 75 Fort Street Grand Cayman KY1-1108 Cayman Islands
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Hong Kong branch share registrar:	Tricor Investor Services Limited Level 22, Hopewell Centre 183 Queen's Road East Hong Kong
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Auditors:

Deloitte Touche Tohmatsu  
35/F., One Pacific Place,  
88 Queensway,  
Hong Kong

**B. Business activities**

*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Group is an established construction contractor in Hong Kong founded in 2004, principally engaged in subcontracting works providing repair, maintenance, alteration and addition services and building construction services.

**C. Ordinary shares**

Number of ordinary shares in issue: 372,000,000

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Par value of ordinary shares in issue: HK\$0.01 each

Board lot size (in number of shares): 4,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

**D. Warrants**

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A  
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

**E. Other securities**

Details of any other securities in issue.  
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
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Signed:

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Mr. Tsang Chiu Kwan

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Mr. Tsang Man Ping

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Mr. Lee Alexander Patrick

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Mr. So Chun Man

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Ms. Li Amanda Ching Man

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Mr. Chen Yeung Tak

**NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*