

APPENDIX 5**FORMS RELATING TO LISTING****FORM F****THE GROWTH ENTERPRISE MARKET (GEM)****COMPANY INFORMATION SHEET**

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Combest Holdings LimitedStock code (ordinary shares): 08190

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 13 February 2018.....**A. General**Place of incorporation: Cayman IslandsDate of initial listing on GEM: 8 February 2002

Name of Sponsor(s): _____

Names of directors: Executive Directors

*(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)*

Liu Tin LapLee Man ToIndependent non-executive DirectorsSo Pak KeiTsui Kin FungCheng Chak HoName(s) of substantial shareholder(s): Dream Star International Ltd (877,685,714 ordinary shares)

(as such term is defined in rule 1.01 of the
GEM Listing Rules) and their respective
interests in the ordinary shares and other
securities of the Company

Kiyuhon Ltd. (through 100% interest of Dream Star International Ltd.)Mr. Wang Linjia (through 100% interest of Kiyuhon Ltd.)

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Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 30 June

Registered address: Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman KY1-1111, Cayman Islands.

Head office and principal place of business: Flat M-N, 24/F, Houston Industrial Building, 32-40 Wang Lung Street, Tsuen Wan, N.T. Hong Kong

Web-site address (if applicable): <http://www.irasia.com/listco/hk/combestholdings/index.htm>

Share registrar: Principal share registrar and transfer office:
Conyers Trust Company(Cayman) Limited

Hong Kong branch share registrar and transfer office:
Computershare Hong Kong Investor Services Limited

Auditors: BDO Limited

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

We are currently principally engaged in three business segments, namely (i) money lending, provision of credit; (ii) provision of consultancy services and company secretarial services and (iii) Investment Management Services to Investment Funds and Managed Accounts.

(i) Money lending

Money lending represent provision of credit.

(ii) Advisory services

Advisory services include provision of consultancy services and company secretarial services.

(iii) Investment Management Services

Investment Management Services to Investment Funds and Managed Accounts

C. Ordinary shares

Number of ordinary shares in issue: 3,841,500,000 Ordinary Shares

Par value of ordinary shares in issue: HK\$0.01 per Share

Board lot size (in number of shares): 10,000 Ordinary Shares

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

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Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is
denominated in dollar value of
conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon
the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Liu Tin Lap

Lee Man To

So Pak Kei

Tsui Kin Fung

Cheng Chak Ho

NOTES

- (1) This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.
- (2) Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors,

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as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*