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## **GAIN PLUS HOLDINGS LIMITED**

### **德益控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8522)**

### **DATE OF BOARD MEETING**

The board (the “**Board**”) of directors (the “**Directors**”) of Gain Plus Holdings Limited (the “**Company**”) hereby announces that, a meeting of the Board will be held on Wednesday, 14 February 2018 at Unit 1323A, Level 13, Landmark North, 39 Lung Sum Avenue, Sheung Shui, the New Territories, Hong Kong for the purposes of, among other matters, considering and approving the publication of the unaudited third quarterly results of the Company and its subsidiaries for the nine months ended 31 December 2017 and considering the payment of a dividend, if any.

By Order of the Board  
**Gain Plus Holdings Limited**  
**Tsang Chiu Kwan**  
*Chairman*

Hong Kong, 13 February 2018

*As at the date of this announcement, the executive Directors are Mr. Tsang Chiu Kwan, Mr. Tsang Man Ping and Mr. Lee Alexander Patrick, and the independent non-executive Directors are Mr. So Chun Man, Mr. Chen Yeung Tak and Ms. Li Amanda Ching Man.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

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