日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

28/02/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Li Bao Ge Group Limited	
Date Submitted	01/03/2018	

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>8102</u> Descrip	otion :	Ordinary Shares		
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>	
Balance at close of preceding month	2,000,000,000	\$0.01	\$20,000,000.00	
Increase/(decrease)	Nil	-	Nil	
Balance at close of the month	2,000,000,000	\$0.01	\$20,000,000.00	
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>			
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month				
Increase/(decrease)		_		
Balance at close of the month				

2. Preference Shares

Stock code :	N/A	Descriptio	on :	<u>N/A</u>		
			prefe	. of rence ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f preceding	g month				
Increase/(decrease	e)					
Balance at close o	f the month	י ו				

3. Other Classes of Shares

Stock code :	N/A	_Descript	tion :	<u>N/A</u>		
			class	of other ses of ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	of precedin	g month				
Increase/(decreas	e)	_				
Balance at close o	of the mon	th _				

Total authorised share capital at the end of the month (*HK*\$): \$20,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	800,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	800,000,000	<u> </u>	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Optio	n Schemes of t	he Issuer)			
Particulars of share option scheme including EGM					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
approval date	Ν	Novement durir	ng the month		thereto	thereto as at close of the month
(dd/mm/yyyy) and ⁻ class of shares						the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
adopted on						
16/06/2016						
Ordinary Shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
<u>2. N/A</u>						
(/ /)						
shares		. <u> </u>				
(Note 1)						
3. N/A						
<u>3. N/A</u>						
shares						
(Note 1)						
		Total	A. (Ordina	rv shares)	Nil	
			(Preferenc		N/A	
			•	her class)	N/A	
Total funds raised dur	ina the mont	h from exercise	•	-)		
options (State currend			2.	Nil		
- •						

Warrants to Issue Shares of the	Issuer which	are to be Listed	l			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A		,	-			
(/ /)				·		
Stock code (if listed)						
Class of shares			-			
			-			
Subscription price			-			
(if applicable)	, , ,	,				
(dd/mm/yyyy) 3. N/A	(/ /)	-			
<u>3. N/A</u>						
(/ /)						
Stock code (if listed) Class of shares			-			
inquichle (Note 1)			_			
			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	-			
<u>4. N/A</u>						
(/ /)						
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(/ /)				
(««««««»»»»»»»»»»»»»»»»»»»»»»»»»»»»»»»		,	-			
		Total E		ry shares)		-
				ce shares) ther class)		-
					11/7	-

Convertibles (i.e. Convertible	into Shares of the	e Issuer whic	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	(
<u></u>	_					
	—					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(/ /)					
	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)			_		
			Total C. (Ordina		N/A	-
				ce shares) ther class)		-
			0)		11/7	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)		ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. N/A		
	-	
	-	
shares (Note 1)		
2. N/A		
]	
shares (Note 1)		
3. N/A		
3. <u>N/A</u>	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

		No. of new shares of issuer during the burker shares of issuer whice may be issued month burker there of issuer may be pursuant there of issuer
Type of Issue		pursuant thereto as thereto close of th month
	A	
	Class of shares <u>N/A</u> issuable <i>(Note 1)</i>	
1. Rights issue At price : State	_ Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	
	Class of shares N/A	
	issuable (Note 1)	
2. Open offer At price : State currency	_ Issue and allotment (/ /) date:(dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	
	Class of shares <u>N/A</u> issuable (Note 1)	
3. Placing At price : State	_ Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	
	(dd/mm/yyyy)	
	Class of shares <u>N/A</u> issuable <i>(Note 1)</i>	
4. Bonus issue	Issue and allotment (/ /) date:(dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					N/A		
5.	Scrip dividend	At price :	State currency ———	issuable (Note 1) Issue and allotment (/ date : (dd/mm/yyyy)	/)		
			·	EGM approval date: (/ (dd/mm/yyyy)	/)		
				Class of shares repurchased (Note 1)	N/A		
6.	Repurchase of shares			Cancellation date : (/ (dd/mm/yyyy)	/)		
				EGM approval date: (/ (dd/mm/yyyy)	/)		
				Class of shares redeemed (Note 1)	N/A		
7.	Redemption of shares			Redemption date : (/ (dd/mm/yyyy)	/)		
				EGM approval date: (/ (dd/mm/yyyy)	/)		
				Class of shares issuable (Note 1)	N/A		
8.	Consideration issue	At price :	State currency ———	lssue and allotment (/ date : (dd/mm/yyyy)	/)		
				EGM approval date: (/ (dd/mm/yyyy)	/)		

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares N/A	_	
			issuable (Note 1)		
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares N/A issuable (Note 1)	-	
10.		State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Total E. (Ordina	r\/	
			` share	s) N/A	_
			(Preference share) (Other clas)		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil			
(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
hese figures should be the same as the relevant figures under II above ("Movements in Issued Share apital").)				

Remarks	(if	any):
N/A		

Submitted by: Tricor Investor Services Limited

Title:Hong Kong Branch Share Registrar(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.