

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		28/02/2018		
To : Hong Kong Exchanges	and Clear	ring Limited		
Name of Issuer	Tak Lee	Machinery Holdin	gs Limited	
Date Submitted	2 March	2018		
I. Movements in Authorised	Share Ca	pital		
1. Ordinary Shares				
(1) Stock code : 8142	_Descrip	tion :	TAK LEE	MACH
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of precedin	g month_	10,000,000,000	0.01	100,000,000.00
Increase/(decrease)	-	NIL		NIL
Balance at close of the mont	h _	10,000,000,000	0.01	100,000,000.00
(2) Stock code : N/A	_Descrip	tion :	N/A	\
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month_			
Increase/(decrease)	-			
Balance at close of the mont	h _			

2. Preference Shares			
Stock code : N/A Descrip	tion :	N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :	N/A	1
	No. of other classes of shares		Authorised share capital
	No. of other classes of shares	Par value (State currency)	Authorised share capital
Stock code : N/A Descrip	No. of other classes of shares	Par value (State currency)	Authorised share capital
Stock code : N/A Descrip Balance at close of preceding month	No. of other classes of shares	Par value (State currency)	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,000,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	1,000,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share O	ption Scheme	es of the Issue	er)			
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of	Mc	ovement durin	g the month		No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto
shares issuable	Granted	Exercised	Cancelled	Lapsed	pursuant thereto	as at close of the month
1.Share Option Scheme adopted on 30/06/2017 Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
(/ /) shares (Note 1)						
3.						
(/ /) shares (Note 1)						
,		Total A	. (Ordinary	shares)	Nil	
			(Preference		N/A	•
			•	er class)	N/A	
Total funds raised during the m (State currency)	onth from ex	ercise of optic	ons	Nil		
-				-		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	1				
2.	(1 1					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 3.	(/ /)				
				·		
, , , , , , , , , , , , , , , , , , , ,						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
, ,	(/ /)				
4.						
				<u> </u>		_
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	(Ordina	ary shares)	N/A	
		Total L		nce shares)	N/A	_
				Other class)	N/A	_

Convertibles (i.e. Convertible	e into Shares of	the Issuer wh	nich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>					
-						
-	 N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)	<u> </u>				
2.	<u> </u>					
	<u></u>					
						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	<u> </u>				
3.	<u></u>					
-	<u></u>					
-						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	<u> </u>				
4.	<u> </u>					
-	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	<u> </u>			.	
			Total C. (Ordina		N/A N/A	_
			•	ce shares) ther class)	N/A N/A	_
			()			_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ори	ons (other than under Share Option Schemes)		
if a	ll particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	- 		
	abaros (Note 1)	N/A	N/A
	shares (Note 1)	IN/A	IN/A
2.	N/A		
	(/ /)		
	shares (Note 1)	N/A	N/A
3.	N/A		
	14/71		
	abaros (Noto 1)	N/A	N/A
	shares (Note 1)	IN/A	IN/#\
	Total D. (Ordinary shares)	NI/A	
	` ,	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
1		1	

Ot	her Movements	in Issued Sha	are Capital				No. of new shares of	No. of new shares of issuer which
	-						issuer issued during the month pursuant thereto	may be issued pursuant thereto as a close of the month
	Type of Issue							monu
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(23,),),)			N/A	N/A
				Class of shares				
4.	Bonus issue			issuable (Note 1) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
			•	issuable (Note 1)	, , ,	١		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/fiifi/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/IIIII/yyyy)			N/A	N/A

Type o	of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of sh	nares			_		
			issuable (Note 1)						
9. Capita reorga	al anisation		Issue and allotme date : (dd/mm/yyy	,,,,,	(/	/)		
			EGM approval da (dd/mm/yyyy)	ite:	(/	/)	N1/A	N1/A
								<u>N/A</u>	N/A
			Class of shissuable (Note 1)	nares			_		
10. Other (Pleas	se specify) At price :	State currency	Issue and allotme date : (dd/mm/yyy	,,,,	(/	/)		
			EGM approval da (dd/mm/yyyy)	ite:	(/	/)	N/A	N/A
			Total E.			ry sha			_
				(Prefe		e sha her c			-
Total inc	rease / (decrease) in o	rdinary shares duri	ng the month (i.e.	Total o	f A t	o E):	(1)	Nil
	,	·	`			ŕ	(2))	N/A
Total inc	rease / (decrease) in p	reference shares d	uring the month (i.e	e. Tota	al of	A to I	≣):		N/A
	rease / (decrease) in o	ther classes of sha	res during the mon	nth (i.e	. Tot	al of	A to		
E): (These f Capital")	igures should be the sa .)	ame as the relevan	t figures under II al	bove ("Мо	veme	ents i	n Issued SI	N/A nare

Remarks (if any):	
N/A	
Submitted by:	Ng Wai Ying
T:0	0
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.