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浙江展望股份有限公司

ZHEJIANG PROSPECT COMPANY LIMITED*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 8273)

POLL RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 2 MARCH 2018

The Board is pleased to announce that the resolutions as set out in the Notice of EGM were duly passed as ordinary resolutions at the EGM held on 2 March 2018.

Reference is made to the notices (the “**Notice of EGM**”) of the extraordinary general meeting (the “**EGM**”) dated 15 January 2018 and 12 February 2018 issued by Zhejiang Prospect Company Limited* (the “**Company**”). Terms used in this announcement shall have the same meanings as defined in the Notice of EGM unless the context requires otherwise.

POLL RESULTS OF EGM

At the EGM held at the conference room of the Company at Zhanwang Village, Yangxunqiao Town, Keqiao District, Shaoxing City, Zhejiang Province, the People's Republic of China on Friday, 2 March 2018 at 10:00 a.m., the resolutions (the “**EGM Resolutions**”) set out in the

Notice of EGM were approved by the shareholders of the Company (the “**Shareholders**”) at the EGM by poll and the poll results in respect of the EGM Resolutions are as follows:

ORDINARY RESOLUTIONS		Number of Votes (%)		Total Votes
		For	Against	
1.	To approve, confirm and ratify the Ruike No.2 Fund Agreement pursuant to which the Company agrees to invest in Ruike No.2 Fund for 10,000,000 fund units in the amount of RMB10,000,000 and the transaction contemplated thereunder.	8,040,000 (100%)	0	8,040,000
2.	To approve, confirm and ratify the Ruike No.3 Fund Agreement pursuant to which the Company agrees to invest in Ruike No.3 Fund for 10,000,000 fund units in the amount of RMB10,000,000 and the transaction contemplated thereunder.	8,040,000 (100%)	0	8,040,000

As more than one half of the votes were cast in favour of the EGM Resolutions, the EGM Resolutions were passed as ordinary resolutions of the Company. The description of the EGM Resolutions above is by way of summary only. Shareholders may refer to the Notice of EGM for details of the EGM Resolutions.

Notes:

- (a) The total number of shares of the Company (the “**Shares**”) in issue as at the date of the EGM: 76,600,000 Shares with a nominal value of RMB1.00 each, of which 53,600,000 Shares are domestic Shares and 23,000,000 Shares are H Shares. Mr. Tang Li Min (holding 36,626,666 domestic Shares), Ms. Tang Jing Jing (holding 4,466,667 domestic Shares) and Mr. Tang Jing Qi (holding 4,466,667 domestic Shares) were required to abstain from voting on the EGM Resolutions approving the Ruike No.2 Fund Agreement and the Ruike No.3 Fund Agreement. Apart from Mr. Tang Li Min, Ms. Tang Jing Jing and Mr. Tang Jing Qi, no other Shareholders were required to abstain from voting on the EGM Resolutions under the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited.
- (b) The total number of Shares entitling the Shareholders to attend and vote only against the EGM Resolutions: Nil.
- (c) The total number of Shares entitling the Shareholders to attend and vote for or against the EGM Resolutions: 31,040,000 Shares.

Crowe Horwath (HK) CPA Limited was appointed as the scrutineer for the poll voting at the EGM. The work of Crowe Horwath (HK) CPA Limited was limited to certain procedures requested by the Company to agree the poll results summary prepared by the Company to poll forms collected and provided by the Company to Crowe Horwath (HK) CPA Limited. The work performed by Crowe Horwath (HK) CPA Limited in this respect did not constitute an assurance engagement in accordance with Hong Kong Standards on Auditing, Hong Kong Standards on Review Engagements or Hong Kong Standards on Assurance Engagements issued by the Hong Kong Institute of Certified Public Accountants nor did it include provision of any assurance or advice on matters of legal interpretation or entitlement to vote.

On behalf of the Board
Zhejiang Prospect Company Limited*
Fei Guo Yang
Chairman

Zhejiang Province, the PRC
2 March 2018

* *For identification purpose only*

As at the date of this announcement, the Board comprises Mr. Fei Guo Yang, Mr. Hong Guo Ding and Mr. Hong Chun Qiang as executive Directors; Mr. Tang Cheng Fang, Ms. Tang Jing Jing and Mr. Tang Jing Qi as non-executive Directors; and Mr. Wang He Rong, Mr. Lu Guo Qing and Mr. Ma Hong Ming as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least seven days from the date of its posting and the Company’s website at www.zhejiangprospect.com.