

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		28/2/2018						
To : Hong Kong Exchanges	and Clea	ring Limited						
Name of Issuer Date Submitted	Changho 02/03/20	ong Jiahua Holdin)18	gs Limited					
I. Movements in Authorised	Share Ca	apital						
1. Ordinary Shares								
(1) Stock code : 8016 Description : Ordinary Shares								
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)				
Balance at close of preceding	ng month	5,000,000,000	0.025	125,000,000				
Increase/(decrease)		Nil		Nil				
Balance at close of the mon	th .	5,000,000,000	0.025	125,000,000				
(2) Stock code : N/A	Descrip	otion :	N/A	1				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	ng month							
Increase/(decrease)	-							
Balance at close of the mon	alance at close of the month							

2. Preference Sh	ares					
			Non-redeemable restricted voting			
Stock code :	N/A Descri	ption: co	onvertible prefe	erence shares		
		No. of preference shares	Par value (HKD)	Authorised share capital (HKD)		
Balance at close	of preceding month	3,000,000,000	0.025	75,000,000		
Increase/(decrea	use)	Nil	_	Nil		
Balance at close	of the month	3,000,000,000	0.025	75,000,000		
3. Other Classes	of Shares					
Stock code :	N/A Descri	ption :	N/A	A		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close	of preceding month					
Increase/(decrea	ise)		_			
Balance at close	of the month		_			

Total authorised share capital at the end of the month (HKD): 125,000,000 (Ordinary) 75,000,000 (Preference)

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No. of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,454,652,000	N/A	1,115,868,000	<u>N/A</u>
Increase/ (decrease) during the month	Nil	N/A	Nil	N/A
Balance at close of the month	1,454,652,000	N/A	1,115,868,000	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	(, ,					
(/ /)				· -		
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	(, ,					
(/ /)				· -		
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date		_				
(if applicable)						
	(/ /)				
4. N/A						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina	ary shares)	N/A	
		. 3.3.7		nce shares)	N/A	- -
			(C	Other class)	N/A	

Convertibles (i.e. Convertible	into Shares of the	he Issuer wh	ich are to be Liste	ed)	No. of new	No. of new
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u>—</u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	,					
						
	<u></u>					
Stock code (if listed)				-	·	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	<u> </u>					
	<u> </u>					
Stock code (if listed)	<u> </u>			-	·	
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	<u></u>					
-	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		T. 10 10 7		N1/6	
			Total C. (Ordina	ary shares) ce shares)	N/A N/A	=
				ther class)	N/A N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than di	nuel Share Option Schemes)		
if applicable, and cla	ding EGM approval date (dd/mm/yyyy), ss of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A			
-			
-			
-			
-	(/ /)		
	shares (Note 1)		
2. N/A			
-			
-			
-	(/ /)		
	shares (Note 1)		
	shares (Note 1)		
0 11/4			
3. <u>N/A</u>			
-	(/ /)		
-	shares (Note 1)		
	Shares (Note 1)		
	Total D (Ordinary shares)	NI/A	
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
N			

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/A	NI/A
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/A	N 1/A
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							14// (
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares				
				redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration		State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	issue	At price :	currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
							1 11/ / 1	<u> 18/73</u>

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of sharesissuable (Note 1)		
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
10.	. Other State	Class of sharesissuable (Note 1)		
	(Please specify) At price . currency	Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinary share (Preference share (Other clas	s) N/A	- - -
Тс	otal increase / (decrease) in ordinary shares duri	,	(1) (2)	N/A N/A
Ta	otal increase / (decrease) in preference shares d			N/A
Тс	otal increase / (decrease) in other classes of sha	,	0	N/A
): These figures should be the same as the relevan apital").)	nt figures under II above ("Movements	s in Issued SI	hare

Remarks (if any):	
Submitted by: Zhao Qilin	
Title: <u>Joint Company Secretary</u> (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.