

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended $(dd/mm/yyyy)$ :	28/02/2018				
To: Hong Kong Exchanges and Clearing	g Limited				
Name of Issuer <u>LKS Holdin</u>	g Group Limited		_		
Date Submitted 02/03/2018					
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : 8415 Descrip	tion: Ordinary	Shares	_		
	No. of ordinary shares	Par value	Authorised share capital		
Balance at close of preceding month	2,000,000,000	HK\$0.01	HK\$20,000,000		
Increase/(decrease)			<u>-</u>		
Balance at close of the month	2,000,000,000	HK\$ 0.01	HK\$20,000,000		
(2) Stock code : Descrip	tion :		_		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	<u>-</u>	<del>-</del>			
Increase/(decrease)					
Balance at close of the month					

Stock code : Descr	iption:	-	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			-
Increase/(decrease)			-
Balance at close of the month	<u>-</u>		<del>-</del>
3. Other Classes of Shares  Stock code : Descr	iption :	-	
	iption :  No. of other classes of shares	Par value (State	Authorised share capital
	No. of other	Par value (State	Authorised share capital
Stock code : Descr	No. of other	Par value (State	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,120,000,000	<u> </u>		
Increase/ (decrease) during the month				
Balance at close of the month	1,120,000,000			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	onure opiion		1550001)		No. of new shares of	No. of new shares of
option scheme					issuer issued during the month pursuant	issuer which may be issued pursuant thereto
including EGM approval date					thereto	as at close of the month
(dd/mm/yyyy) and		Movement duri	ng the month		mereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share	Granted	LACICISCU	Cancened	Lapsed		
Option Scheme						
adopted on						
23/12/2016						
i	-	-	-	-	-	-
Ordinary shares						
(Note 1)						
2.						
shares						
( <i>Note 1</i> )						
3.						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)		
			(Prefere	nce shares)	-	
			((	Other class)	-	
Total funds raised dur	ing the montl	n from exercise o		,		
options (State currenc	v)	i iioiii exercise o	· <b>1</b>	_		
options (state carrene	<i>)</i> /					

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / /	)				
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
3.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.		)				
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total	(Prefere	nary shares) ence shares) Other class)		

Convertibles (i.e. Convertible in the convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)		<u> </u>				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.	_	<u> </u>				
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
(	<u> </u>	<del></del>	(Prefere	nary shares) ence shares) Other class)		<del>.</del> -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

· · · · · · · · · · · · · · · · · · ·		
	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A		
( / / )		
shares (Note 1)		
2	-	
	-	
	-	
shares (Note 1)	-	
Shares (1707e 1)		-
3.		
( / / )		
shares (Note 1)		· -
T 1D (0.1)	-	
Total D. (Ordinary shares)	-	•
(Preference shares) (Other class)	-	
(Other class)	-	
	1	

Oth	er Movements i	n Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			· • • • • • • • • • • • • • • • • • • •			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			· • • • • • • • • • • • • • • • • • • •			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
	Sorin dividend At price State	(Note 1)  Issue and allotment	( / /	)		
5.	Scrip dividend At price: State currency ———	date : (dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		(dd/IIIII yyyy)			N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable	<b>a</b>		
	(Note 1)	( / / )		
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / / )		
	EGM approval date: (dd/mm/yyyy)	,		
	(dd/iiiib/yyyy)		N/A	N/A
	Class of shares issuable (Note 1)	e		
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
	EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
	Total E.	(Ordinary share	s)	
	(F	Preference share (Other clas		
Total increase / (decrease) in ordinary shares during t	he month (i.e. Total of A to	E): (	1)	-
			2)	-
Total increase / (decrease) in preference shares during	g the month (i.e. Total of A	to E):		-
Total increase / (decrease) in other classes of shares of	during the month (i.e. Total	of A to E):		-
(These figures should be the same as the relevant figures)	ures under II above ("Move	ements in Issuea	Share Capita	!").)

Remarks (if any	7):	
		-
Submitted by:	Wong Wan Sze	_
Title:	Executive Director	
	(Director, Secretary or other	duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.