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China Yu Tian Holdings Limited
中國宇天控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8230)

**FURTHER ANNOUNCEMENT ON
PROPOSED TRANSFER OF THE LISTING OF THE SHARES FROM
GEM TO THE MAIN BOARD OF
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Reference is made to the announcement of China Yu Tian Holdings Limited (the “**Company**”) dated 7 September 2017 in relation to the submission of a formal application to The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) for the Transfer of Listing (the “**Application**”). Unless otherwise specified, capitalised terms used herein shall have the same meaning as those defined in the aforesaid announcement.

The Application was submitted to the Stock Exchange on 7 September 2017. As six months had passed since the submission of the Application, the Application has automatically lapsed and no re-submission of application has been made at this stage. Nonetheless, the Company may make an application for the Transfer of Listing at a later stage as and when the Board considers appropriate.

The Board believes that the lapse of the Application has no material adverse effect to the operation and/or finance of the Company.

Shareholders and potential investors should be aware that the Company may or may not proceed to submit a new application for the Transfer of Listing, and therefore should exercise caution when dealing in the Shares.

By order of the Board of
China Yu Tian Holdings Limited
Wang Jindong
Chief Executive Officer and Executive Director

Hong Kong, 7 March 2018

As at the date of this announcement, the executive Directors are Mr. Wang Jindong, Ms. Wang Xuemei, Mr. Tang Xiguang and Mr. Zhao Haibo; and the independent non-executive Directors are Mr. Cheng Bo, Mr. Huang Zhiwei and Mr. Wang Zhonghua.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at www.hkcg.hk.