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西安海天天實業股份有限公司
XI'AN HAITIANTIAN HOLDINGS CO., LTD.*

*(formerly known as 西安海天天綫控股股份有限公司 (Xi'an Haitian Antenna Holdings Co., Ltd. *))*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 8227)

**INSIDE INFORMATION -
FRAMEWORK COOPERATION AGREEMENT WITH
SHIJANG NETWORK TECHNOLOGIES CO., LTD.***

This announcement is made by Xi'an Haitiantian Holdings Co., Ltd.* (the "**Company**") pursuant to Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) and Rule 17.10 of the Rules Governing the Listing of Securities on the GEM (the "**GEM**") of The Stock Exchange of Hong Kong Limited (the "**GEM Listing Rules**").

The board (the "**Board**") of directors (the "**Directors**") of the Company is pleased to announce that the Company entered into a framework cooperation agreement (the "**Framework Cooperation Agreement**") on 9 March 2018 with Shijiang Network Technologies Co., Ltd.* (食匠網絡科技有限公司) ("**Shijiang Technologies**"), its existing shareholders ("**Shijiang Technologies Shareholders**") and its new investors ("**Shijiang Technologies Investors**") with intention to invest in Shijiang Technologies and become the controlling shareholders of Shijiang Technologies, in order to collaborate with development strategy of the Company to create greater returns to the Company.

The Directors consider that combination of the Company's experience on mobile internet, information technologies and services with the business of Shijiang Technologies is able to further integrate the supply chain, develop the supply chain traceability platform, and make Shijiang Technologies to become a more comprehensive integrated internet group dining and financial platform. The consideration, means and terms of final agreement are still under negotiation and no binding agreement in relation to the Framework Cooperation Agreement has been entered into as at the date of this announcement.

INFORMATION ON SHIJANG TECHNOLOGIES, SHIJANG TECHNOLOGIES SHAREHOLDERS AND SHIJANG TECHNOLOGIES INVESTORS

Shijiang Technologies was incorporated in the People's Republic of China (the "PRC") with share capital of RMB50 million which is beneficially owned by Shijiang Technologies Shareholders, among which Wuxi Chouxin Investment Co., Ltd.* (無錫酬信投資有限公司), Shanghai Qixi Business Management Limited Partnership* (上海琦禧企業管理合夥企業(有限合夥)) and Ms. Wang Qian (王茜女士) hold 60%, 30% and 10% equity interests respectively. The actual controller of Wuxi Huixin Investment Co., Ltd.* is Mr. Shao Heng (邵恒先生) and the executive partner of Shanghai Qixi Business Management Limited Partnership* is Mr. Shen Changze (沈昌則先生).

Shijiang Technologies is committed to providing solutions through new marketing to TOB business expansion, supply chain integration, upstream and downstream supply chain financing to reduce raw material costs for group dining; commencing TOC payment to create a smart canteen platform; forming a supply chain traceability platform through the blockchain technologies to achieve food source safety and quality monitoring; achieving group dining orders through internet platform; in order to create an integrated internet group dining and financial platform. Shijiang Technologies has extensive experience in internet operations, software development, and online and offline marketing, and has good business cooperation with other internet platform such as Ali Ding Talk* (阿里釘釘).

At the date of this announcement, new share issue and equity changes of Shijiang Technologies are in progress, and Shanghai Hejing Investment Management Co., Ltd.* (上海和靚投資管理有限公司) and Tibet Feiye Venture Capital Management Co., Ltd.* (西藏飛葉創業投資管理有限公司) are Shijiang Technologies Investors. Shanghai Hejing Investment Management Co., Ltd.* is beneficially owned by Mr. Zhang Xuhao (張旭豪先生) and Mr. Kang Wei (康偉先生) in equal share, and Tibet Feiye Venture Capital Management Co., Ltd.* is beneficially owned by Mr. Kang Wei (康偉先生). Shijiang Technologies Investors are mainly engaged in investment management and consultancy, and corporate management and planning.

To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, each of (i) Shijiang Technologies and its ultimate beneficial owner; (ii) Shijiang Technologies Shareholders and its ultimate controller and executive partner; and (iii) Shijiang Technologies Investors and its ultimate beneficial owner, are independent third parties of the Company.

Further announcement will be made as and when appropriate by the Company in respect of the Framework Cooperation Agreement. Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Xi'an Haitiantian Holdings Co., Ltd.*
Chen Ji
Chairman

Xi'an, the PRC, 9 March 2018

As at the date of this announcement, the Board comprises Mr. Chen Ji (陳繼先生) and Mr. Xiao Bing (肖兵先生) being executive Directors; Mr. Sun Wenguo (孫文國先生), Mr. Li Wenqi (李文琦先生), Mr. Zuo Hong (左宏先生), Ms. Huang Jing (黃婧女士) and Mr. Yan Weimin (燕衛民先生) being non-executive Directors; and Mr. Zhang Jun (張鈞先生), Professor Shi Ping (師萍教授), Mr. Tu Jijun (涂繼軍先生) and Dr. Lam Lee G. (林家禮博士) being independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and be posted on the website of the Company at <http://www.xaht.com>.

* for identification purpose only