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China Yu Tian Holdings Limited

中國宇天控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8230)

PROFIT WARNING

This announcement is made by the Company pursuant to Inside Information Provisions under Part XIVA of the SFO and Rule 17.10 of the GEM Listing Rules.

The Board wishes to inform the Shareholders and potential investors that, based on the preliminary assessment by the Board with reference to the unaudited consolidated management accounts of the Group, the Group expected to record a decrease of more than 20% in its consolidated profit attributable to equity holders for the year ended 31 December 2017 as compared to that of the year ended 31 December 2016.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by China Yu Tian Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong) (the “**SFO**”) and Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the year ended 31 December 2017, the Group expects to record a decrease of more than 20% in its consolidated profit attributable to equity holders for the year ended 31 December 2017 as compared to that of the year ended

31 December 2016. Such expected decrease was primarily attributable to the increase in foreign exchange loss as a result of the depreciation of trade receivables in terms of US Dollars over Renminbi and increase in finance cost as a result of the increase in notes payables during the year ended 31 December 2017.

The Company is still in the process of finalising its consolidated final results for the year ended 31 December 2017. The information contained in this announcement is only based on a preliminary assessment made by the Board based on the unaudited consolidated management accounts for the year ended 31 December 2017 provided by its management of the Company, and is not based on any figures or information reviewed by the Company's audit committee. As such, the actual results for the year may or may not be different from the disclosure in this announcement. Shareholders and potential investors are advised to read carefully the final results announcement of the Company for the year ended 31 December 2017 which is expected to be published in late March 2018.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board of
China Yu Tian Holdings Limited
Wang Jindong
Chief Executive Officer and
Executive Director

Hong Kong, 13 March 2018

As at the date of this announcement, the executive Directors are Mr. Wang Jindong, Ms. Wang Xuemei, Mr. Tang Xiguang and Mr. Zhao Haibo; and the independent non-executive Directors are Mr. Cheng Bo, Mr. Huang Zhiwei and Mr. Wang Zhonghua.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at www.hkcg.hk.