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**China Candy Holdings Limited**  
**中國糖果控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 08182)**

**RESUMPTION CONDITIONS**

This announcement is made by China Candy Holdings Limited (“**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules (“**GEM Listing Rules**”) Governing Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”), and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 12 December 2017, 14 December 2017, 15 January 2018, 5 February 2018 and 12 March 2018 (“**the Announcements**”).

**BACKGROUND**

Trading in the shares of the Company (“**Shares**”) has been suspended since 12 December 2017. As stated in the Announcements, the board (“**Board**”) of directors (“**Directors**”) of the Company has established an independent investigation committee to conduct an independent investigation (“**Independent Investigation**”) on the authenticity of certain bank accounts, trial balances, and bank ledgers of the Company and/or its subsidiaries. The Company has appointed Mazars Corporate Recovery & Forensic Services Limited as the independent forensic accountants to assist in the Independent Investigation. As at the date of this announcement, the Independent Investigation is still in progress.

## **RESUMPTION CONDITIONS IMPOSED BY THE EXCHANGE**

On 15 March 2018, the Board received a letter (“**Letter**”) from the Stock Exchange, in which the Stock Exchange stated the following resumption conditions (“**Resumption Conditions**”) for the resumption of trading in the Shares:

- (i) Publish all outstanding financial results in accordance with the GEM Listing Rules, and address any audit qualifications;
- (ii) Disclose the findings of the Independent Investigation and take any remedial action to address the findings; and
- (iii) Inform the market of all material information.

The Stock Exchange may modify the above and/or impose further conditions if the situation changes. The Company must also comply with the GEM Listing Rules and all applicable laws and regulations in Hong Kong and the Cayman Islands before resumption.

The Company is now taking appropriate steps to fulfil the Resumption Conditions and will keep its shareholders and potential investors informed of the progress as and when appropriate.

## **CONTINUED SUSPENSION OF TRADING IN THE SHARES**

Trading in the Shares has been suspended since 9 a.m. on 12 December 2017 and will continue to be suspended until further notice. The Company will keep the public informed of the latest developments by making further announcement(s) as and when appropriate.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**China Candy Holdings Limited**  
**Ms. Yvonne Hung**  
*Chairperson*

Hong Kong, 20 March 2018

*As at the date of this announcement, the executive Directors are Ms. Yvonne Hung, Ms. Hong Yinzhi and Mr. Yip To Chun; and the independent non-executive Directors are Mr. Chiu Sai Chuen Nicholas, Ms. Tsui Suk Man and Mr. Law Yiu Sing.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least seven days from the date of its publication and on the website of the Company at <http://www.hollywoodfood.com>.*