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Heng Xin China Holdings Limited

恒芯中國控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 8046)

CLARIFICATION AND UPDATE ON THE REQUISITION FOR SPECIAL GENERAL MEETING TO ELECT AND REMOVE DIRECTORS

Reference is made to the announcement of Heng Xin China Holdings Limited (the “**Company**”) dated 15 March 2018 (the “**Announcement**”) relating to the Requisition Notice received by the Company. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless specified otherwise.

The Board announces that pursuant to bye-law 58 of the bye-laws of the Company, it will convene the Proposed SGM within 2 months after the date of deposit of the Requisition Notice at the Company’s registered office (the “**Date of Deposit**”) for the transaction of the businesses specified in the Requisition Notice.

A circular containing, among other things, details of the Requisition Notice and biographical and other details of the Directors proposed to be elected at the Proposed SGM together with the notice convening the Proposed SGM will be despatched to the shareholders of the Company as soon as practicable and in any event not later than 21 days of the Date of Deposit (i.e. 6 April 2018) as is required under bye-law 58 of the bye-laws of the Company.

The Board also announces that, the Company was informed by the Requisitionist that there was a typographical error in the biographical information of the proposed Directors attached to the Requisition Notice, and would like to clarify that the Chinese name of Mr. Gao Xixi is “高西西” instead of “高希希”.

Shareholders of the Company and/or potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
HENG XIN CHINA HOLDINGS LIMITED
Lim Tong Yong
Chairman

Hong Kong, 23 March 2018

As at the date of this announcement, the Board comprises Tan Sri Dato' Lim Tong Yong (Chairman), Mr. Chen Rongbin (Vice Chairman and Chief Executive Officer), Mr. Gao Yang and Mr. Yuan Gonglin as executive Directors, and Mr. Xu Haiou and Mr. Chau Sen Chung as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcement” page for at least 7 days from the date of its posting and on the website of the Company at www.hengxinchina.com.hk.

** For identification purposes only*