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## **YU TAK INTERNATIONAL HOLDINGS LIMITED** **御德國際控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 08048)**

### **INSIDE INFORMATION** **PLEDGE OF SHARES**

This announcement is made by Yu Tak International Holdings Limited (the “**Company**”) pursuant to Rule 17.10(2)(a) of the GEM Listing Rules and the Inside Information Provisions under Part XIVA of the SFO. Reference is made to the prospectus of the Company dated 28 February 2018 (the “**Prospectus**”) and the announcement of the Company dated 20 March 2018 in respect of the Rights Issue. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as those defined in the Prospectus.

The Company has been notified that on 26 March 2018 (i) Sino Eminent, a substantial shareholder of the Company (as defined under the GEM Listing Rules), (ii) Ms. Zhuang Rushan, the sister of Mr. Chong Yu Ping who is an executive director of the Company, and (iii) Flourish Zone Limited, which is wholly-owned by Mr. Chen Yin, an executive director of the Company, have pledged 304,815,204, 50,136,000 and 63,000,000 Shares respectively in favour of China Yinsheng Finance Limited as security for a loan facility provided by China Yinsheng Finance Limited to Sino Eminent (the “**Loan**”). In addition, Sino Eminent has undertaken to pledge 491,551,597 Shares which it will subscribe upon it becoming the legal and beneficial owner of these shares in favour of China Yinsheng Finance Limited as security for the Loan.

The total number of Shares pledged by Sino Eminent (including those 491,551,597 Shares to be pledged by Sino Eminent upon completion of the Rights Issue), Ms. Zhuang Rushan and Flourish Zone Limited represent in aggregate approximately 76.53% of the issued Shares as at the date of this announcement and approximately 51.02% of the issued Shares as enlarged by the Rights Shares upon completion of the Rights Issue.

Sino Eminent is held as to approximately 25% by Ocean Expert Investments Limited, which is wholly-owned by Ms. Li Xia, and approximately 75% by Shenzhen Yihua Jewelry Co., Ltd. 深圳市藝華珠寶首飾股份有限公司 (“**Shenzhen Yihua**”). Mr. Chong Yu Ping, directly and indirectly through his controlled corporation (being Shenzhen Guojin Investment Development Company Limited\*, which was held by Mr. Chong Yu Ping and Mr. Zhuang Weizhong as to 90% and 10% respectively as at the date of this announcement) controlled approximately 70.80% and 3.54% respectively of the shares in Shenzhen Yihua. Ms. Li Xia owned approximately 0.04% of the shares in Shenzhen Yihua. The relatives of Mr. Chong Yu Ping, being Ms. Zhuang Rushan, Mr. Zhuang Yuyi, Mr. Zhuang Yuxiao, Ms. Zhuang Ruling, Mr. Zhuang Wei and Mr. Zhuang Jian respectively held approximately 0.09%, 0.93%, 0.09%, 0.71%, 1.66% and 1.69% of the shares in Shenzhen Yihua. Shenzhen Huaji Tai Investment Development Company Limited\* which was owned as to 10% and 90% by Mr. Chong Yu Ping and his brother, Mr. Zhuang Yuyi, holds approximately 11.50% of the shares in Shenzhen Yihua. The remaining shareholders, being Shenzhen Yihua Investment Development Company Limited\*, Liu Deying, Zhang Mingyang, Chen Jianming, Dou Guizhen, Zheng Zhenying, Zhao Jiangrong, Huang Qiuping, Li Yanmin, Wang Xizhong, Huang Lihong, Chen Xiaojun, Zhuang Weizhong, Huang Shixuan, Shi Jingang, Yang Yingxuan, Huang Hai, Zhang Shangfeng and Tan Guohui respectively held approximately 3%, 1.77%, 0.89%, 0.71%, 0.44%, 0.44%, 0.44%, 0.27%, 0.27%, 0.27%, 0.18%, 0.09%, 0.05%, 0.05%, 0.03%, 0.03%, 0.02%, 0.02% and 0.01% of the shares in Shenzhen Yihua. To the best knowledge of the directors of the Company having made all reasonable enquiries, Shenzhen Yihua Investment Development Company Limited\* was owned as to approximately 90.31% by Xi Tai Industrial Company Limited\*, through its wholly-owned subsidiary, Xi Taida Corporate Management Advisory (Shenzhen) Company Limited\*, and as to approximately 9.69% by Shenzhen Yixin Jewellery Company Limited\*. Shenzhen Yixin Jewellery Company Limited\* was owned as to 5% by Li Yanmin and 95% by Tong Gangda Corporate Management Advisory (Shenzhen) Company Limited\*, which in turn was wholly owned by Qu Haiping through Kong Shum Toys Limited.

As at the date of this announcement, to best knowledge of the Company, (i) Sino Eminent holds 312,606,140 Shares, representing approximately 26.30% of the issued Shares; (ii) Ms. Zhuang Rushan holds 50,136,000 Shares, representing approximately 4.22% of the issued Shares; and (iii) Flourish Zone Limited holds 110,303,827 Shares, representing approximately 9.28% of the issued Shares.

Further announcement on the results of the Rights Issue and the shareholding structure of the Company after completion of the Rights Issue will be published by the Company on 28 March 2018.

By Order of the Board of  
**Yu Tak International Holdings Limited**  
**Chong Yu Ping**  
*Chairman*

Hong Kong, 26 March 2018

*As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Chong Yu Ping, Ms. Li Xia and Mr. Chen Yin and three independent non-executive Directors, namely, Mr. Lam Tin Faat, Ms. Lu Haina and Ms. Na Xin.*

*This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcement” page for at least seven days from the date of its publication and be published and remains on the Company’s website at <http://www.hkjewelry.net/>.*

*\* For identification purpose only*