

Unless otherwise defined herein, capitalised terms used in this announcement shall have the same respective meanings as those defined in the prospectus dated 16 March 2018 (the “**Prospectus**”) issued by Stream Ideas Group Limited (the “**Company**”).

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Potential investors of the Public Offer Shares should note that the Sole Bookrunner (for itself and on behalf of the Public Offer Underwriters) are entitled to terminate the obligations under the Public Offer Underwriting Agreement by giving notice in writing to the Company if any of the events set out in the section headed “Underwriting – Grounds for termination” in the Prospectus occurs at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Wednesday, 28 March 2018).

Unless otherwise specified, all dates and time in this announcement refers to Hong Kong dates and time.

STREAM IDEAS GROUP LIMITED

源想集團有限公司

(Incorporated in the Cayman Islands with limited liability)

LISTING ON GEM OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF SHARE OFFER

Number of Offer Shares	:	50,000,000 Shares
Number of Placing Shares	:	25,000,000 Shares (as adjusted after reallocation)
Number of Public Offer Shares	:	25,000,000 Shares (as adjusted after reallocation)
Offer Price	:	HK\$1.05 per Offer Share, plus brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%
Nominal value	:	HK\$0.01 per Share
Stock code	:	8401

Sole Sponsor



Giraffe Capital Limited

Sole Bookrunner and Joint Lead Manager

平安證券有限公司
Ping An Securities Limited

Ping An Securities Limited

Joint Lead Manager



HK Monkey Securities Limited

ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS