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Heng Xin China Holdings Limited

恒芯中國控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 8046)

(1) UPDATE ON THE REQUISITION FOR SPECIAL GENERAL MEETING TO ELECT AND REMOVE DIRECTORS; AND (2) CLOSURE OF REGISTER OF MEMBERS

Reference is made to the announcements of Heng Xin China Holdings Limited (the “**Company**”) dated 15 March 2018 and 23 March 2018 (the “**Announcements**”) relating to the Requisition Notice received by the Company. Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless specified otherwise.

(1) UPDATE ON THE REQUISITION FOR SPECIAL GENERAL MEETING TO ELECT AND REMOVE DIRECTORS

The Board has resolved to convene the Proposed SGM to be held on Friday, 20 April 2018. It is expected that a circular containing, among other things, details of the Requisition Notice and biographical and other details of Directors proposed to be elected at the Proposed SGM together with the notice convening the Proposed SGM will be despatched to the shareholders of the Company on 4 April 2018.

Shareholders of the Company and/or potential investors are advised to exercise caution when dealing in the securities of the Company.

(2) CLOSURE OF REGISTER OF MEMBERS

The Board announces that for the purpose of ascertaining the shareholders' entitlement to attend and vote at the Proposed SGM, the register of members of the Company will be closed from Tuesday, 17 April 2018 to Friday, 20 April 2018, both days inclusive, during which period no transfer of shares will be registered. In order to qualify for the entitlement to attend and vote at the Proposed SGM, all transfers of shares accompanied by the relevant share certificate(s) must be lodged with the Company's branch share registrar and transfer office in Hong Kong, Union Registrars Limited at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong by 4:30 p.m. on Monday, 16 April 2018.

By Order of the Board
HENG XIN CHINA HOLDINGS LIMITED
Lim Tong Yong
Chairman

Hong Kong, 28 March 2018

As at the date of this announcement, the Board comprises Tan Sri Dato' Lim Tong Yong (Chairman), Mr. Chen Rongbin (Vice Chairman and Chief Executive Officer), Mr. Gao Yang and Mr. Yuan Gonglin as executive Directors and Mr. Xu Haiou and Mr. Chau Sen Chung as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the "Latest Company Announcement" page for at least 7 days from the date of its posting and on the website of the Company at www.hengxinchina.com.hk.

** For identification purposes only*