合寶豐年
ALPHA ERA

Alpha Era International Holdings Limited
合寶豐年控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8406)

SUPPLEMENTARY ANNOUNCEMENT IN RELATION TO THE ANNUAL RESULTS ANNOUNCEMENT FOR THE YEAR ENDED 31 DECEMBER 2017

Reference is made to the annual results announcement dated 23 March 2018 (the "**Annual Results Announcement**") of Alpha Era International Holdings Limited (the "**Company**") and its subsidiaries (collectively, the "**Group**") for the year ended 31 December 2017.

Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Annual Results Announcement.

The Board would like to supplement the following information:

PURCHASES, SALE OR REDEMPTION OF THE COMPANY'S LISTED SECURITIES

Save for the Corporate Reorganization as disclosed in the Prospectus, neither the Company nor any of its subsidiaries has purchased, sold or redeemed any of the Company's listed securities since the listing date (i.e. 7 December 2017) until 31 December 2017.

REVIEW OF THE ANNUAL RESULTS

The audit committee (the "**Audit Committee**") reviewed the annual results contained in the Annual Results Announcement in conjunction with the auditors of the Company. Based on the review and discussions with management, the Audit Committee was satisfied that the annual results were prepared in accordance with applicable accounting standards and fairly present the Group's financial position and results for the year ended 31 December 2017. The Audit Committee therefore recommended the annual results be approved by the Board.

Save as disclosed in this announcement, the other information in the Annual Results Announcement remains unchanged.

By order of the Board
Alpha Era International Holdings Limited
Huang Xiaodong
Chairman and executive Director

Hong Kong, 28 March 2018

As at the date of this announcement, the Board comprises Mr. Huang Xiaodong and Mr. Xiao Jiansheng as executive Directors; Mr. Lee Kin Kee as non-executive Director; and Mr. Mao Guohua, Mr. Gan Minqing and Mr. Chu Wai Wa Fangus as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of the Stock Exchange at www.hkexnews.hk on the "Latest Information" page for at least 7 days from the date of its posting and will be published on the Company's website at www.alpha-era.co.