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TOMO Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8463)

APPOINTMENT OF EXECUTIVE DIRECTOR

The board (the “**Board**”) of directors (the “**Directors**”) of TOMO Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) hereby announces that Mr. Zha Jianping (“**Mr. Zha**”) has been appointed as an executive Director with effect from 1 April 2018.

Mr. Zha, aged 47, obtained a bachelor’s degree in economics majoring in accounting from the Shanghai University of Finance and Economics in 1993 and graduated as a postgraduate in economics from the Graduate School of Chinese Academy of Social Sciences in 1996. He further obtained a master’s degree in business administration from the Wisconsin International University in the United States in 2001. He is also a qualified senior accountant in the People’s Republic of China (the “**PRC**”).

He is currently an executive director and a chief executive officer of LOCO HONG KONG HOLDINGS LIMITED (a company listed on the GEM of the Stock Exchange, stock code: 8162) since 9 November 2016. Mr. Zha served senior management position in Nam Kwong (Group) Company Limited in Macau, Jinbei Vehicle Manufacturing Co., Ltd. (a company listed on the Shanghai Stock Exchange, stock code: 600609) and Brilliance China Automotive Holdings Limited (a company listed on the Main Board of the Stock Exchange, stock code: 1114). He was previously the chief executive officer, chairman of the board of directors and executive director of Chinese Energy Holdings Limited (previously known as iMerchants Limited) (a company listed on the GEM of the Stock Exchange, stock code: 8009) for the period from 26 August 2011 to 1 November 2015, and the deputy managing director of Asia Allied Infrastructure Holdings Limited (previously known as China City Construction Group Holdings Limited) (a company listed on the Main Board of the Stock Exchange, stock code: 711) in 2015. He has extensive experience in managerial positions and in wide range of industries, including but not limited to finance, commerce, information technology and logistics.

Mr. Zha has entered into service agreement with the Company for an initial fixed term of three years which shall continue thereafter until terminated by Mr. Zha or the Company by giving not less than three months’ prior notice in writing at any time after such initial fixed term to the other. His directorship position will be subject to retirement by rotation and re-election at general meeting in

accordance with articles of association of the Company. Mr. Zha will be entitled to directors' remuneration of HK\$360,000 per annum which has been determined by the Board with reference to his duties and experience.

As at the date of this announcement, Mr. Zha did not have any interests in the shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong), and Mr. Zha has no relationships with any directors, senior management or substantial or controlling shareholders of the Company.

Save as disclosed above, Mr. Zha has not held any other position in the Company or any other member of the Group, nor any directorship in any listed public companies in the last three years, and there is no information that is required to be disclosed in accordance with Rule 17.50(2) of the Rules Governing the Listing of Securities on the GEM of the Stock Exchange, nor any other matters that need to be brought to the attention of the shareholders of the Company in relation to his appointment as an executive Director.

The Board would like to take this opportunity to welcome Mr. Zha to the Board.

By Order of the Board
TOMO Holdings Limited
Siew Yew Khuen
Chairman

Hong Kong, 28 March 2018

As at the date of this announcement, the executive Directors are Mr. Siew Yew Khuen, Ms. Lee Lai Fong and Mr. Siew Yew Wai; and the independent non-executive Directors are Mr. Clarence Tan Kum Wah, Mr. Gary Chan Ka Leung and Mr. Lim Cher Hong.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Information" page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting. This announcement will also be published on the Company's website at www.thetomogroup.com.