# HKEX 香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

### For the month ended (dd/mm/yyyy) : <u>31/3/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Smart Globe Holdings Limited (the"Company")
Date Submitted	03/04/2018

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

Stock code : <u>8485</u> Description : <u>Ordinary Shares</u>					
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month	2,000,000,000	<u>HK\$0.01</u>	HK\$20,000,000		
Increase/(decrease)					
Balance at close of the month	2,000,000,000	<u>HK\$0.01</u>	HK\$20,000,000		
(2) Stock code : <u>N/A</u> Description : <u>N/A</u>					
(2) Slock code : <u>N/A</u> Desch	ption : <u>N/A</u>				
(2) Slock code . <u>IVA</u> Desch	ption : <u>N/A</u> No. of ordinary shares	Par value (State currency)	capital		
Balance at close of preceding month	No. of ordinary shares	(State currency)	capital		
	No. of ordinary shares	(State currency)	capital		

#### 2. Preference Shares

Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	-		
Increase/(decrease)	-		
Balance at close of the month			<u> </u>

Total authorised share capital at the end of the month (*State* **HK\$20,000,000** *currency*):

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,000,000,000			
Increase/ (decrease) during the month			. <u> </u>	
Balance at close of the month	1,000,000,000	<u> </u>	<u> </u>	

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	I	Movement duri	ng the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares		<b>F</b>				
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share						
Option						
Scheme						
Nil						
( / / )						
Ordinary	Nil	NE	N I I	NE	N I:I	Nil
shares	INII	Nil	Nil	Nil	Nil	INII
(Note 1)						
2.						
shares						
(Note 1)					·	
3.						
<u> </u>						
( / / )						
shares						
(Note 1)						
		Tota	al A. (Ordina)		Nil	
			(Preferenc	,	N/A	
L			(Ot	her class)	N/A	

Nil

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) <u>3. N/A</u>	( / /	)				
				. <u></u>		
Class of shares issuable (Note 1)						
	( / /	)				
( / / )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total E		ary shares)		_
				ce shares)		-
			(0)	ther class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)							
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
<u>1. N/A</u>	_						
	_						
	_						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	( / / )						
2.10/1							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(//) _						
	_						
	_						
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / / )						
4. N/A	( / / )						
	_ _						
	_						
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / / )						
			Total C. (Ordina			-	
				ce shares) ther class)		-	
			(0	<u> </u>	IN/7	-	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

O	ptions (	other th	an unde	r Share	Option	Schemes)	)

	No. of new shares	No. of new shares of
	of issuer issued	issuer which may be
	during the month	issued pursuant
	pursuant thereto	thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy),		the month
if applicable, and class of shares issuable:		
1. N/A		
1. <u>N/A</u>	-	
	-	
	_	
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
	-	
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

shares of shares of issuer issuer whic issued may be during the issued month pursuant pursuant thereto as	Otl	her Movements i	n Issued Share Capital					
1. Rights issue   At price : State currency   Issue and allotment date : (dd/mm/yyyy)     1. Rights issue   At price : State currency   Issue and allotment date : (dd/mm/yyyy)     2. Open offer   At price : State currency   Issue and allotment date : (dd/mm/yyyy)     2. Open offer   At price : State currency   Issue and allotment date : (dd/mm/yyyy)     2. Open offer   At price : State currency   Issue and allotment date : (dd/mm/yyyy)     3. Placing   At price : State currency   Issue and allotment (// / ) date : (dd/mm/yyyy)     3. Placing   At price : State currency   Issue and allotment (// ) date : (dd/mm/yyyy)     4. Bonus issue   Class of shares currency issuable (Note 1)   N/A     V/A   N/A   N/A     4. Bonus issue   Class of shares currency issuable (Note 1)   N/A     Issue and allotment (// / ) date : (dd/mm/yyyy)   N/A   N/A     4. Bonus issue   Issue and allotment (// ) date : (dd/mm/yyyy)   Issue and allotment (// ) date : (dd/mm/yyyy)		Type of Issue					issuer issued during the month pursuant	issued pursuant thereto as at close of the
1. Rights issue   At price : State currency   Issue and allotment date : (dd/mm/yyyy)   ( / / ) (dd/mm/yyyy)     2. Open offer   At price : State currency   Class of shares issuable (Note 1)   N/A   N/A     2. Open offer   At price : State currency   Class of shares issuable (Note 1)   N/A   N/A     3. Placing   At price : State currency   Class of shares issuable (Note 1)   N/A   N/A     3. Placing   At price : State currency   Class of shares issuable (Note 1)   N/A   N/A     3. Placing   At price : State currency   Class of shares issuable (Note 1)   N/A   N/A     4. Bonus issue   Class of shares issuable (Note 1)   Issue and allotment (1/1)   (1/1)   N/A     4. Bonus issue   Issue and allotment (2d/mm/yyyy)   (1/1)   Issue and allotment (2d/mm/yyyy)   (1/1)				Class of shares				
1. Rights issue   At price : currency   date : (dd/mm/yyy)     EGM approval date:   ( / / )     (dd/mm/yyyy)   N/A   N/A     2. Open offer   At price : State currency   Issue and allotment date : (dd/mm/yyyy)   ( / / )     2. Open offer   At price : State currency   Issue and allotment date : (dd/mm/yyyy)   ( / / )     3. Placing   At price : State currency   Issue and allotment date : (dd/mm/yyyy)   ( / / )     3. Placing   At price : State currency   Issue and allotment date : (dd/mm/yyyy)   ( / / )     4. Bonus issue   Class of sisuable (Note 1)   N/A   N/A     4. Bonus issue   Issue and allotment date : (dd/mm/yyyy)   ( / / )     EGM approval date:   ( / / )   N/A     4. Bonus issue   Issue and allotment date : (dd/mm/yyy)   ( / / )								
2. Open offer   At price : State currency   Class of shares	1.	Rights issue				)		
NA   NA     State   Issue and allotment     (d/mm/yyyy)   Issue and allotment     (d/mm/yyyy)   NA     NA   NA     NA   NA     NA   NA     Na   Na     Issue and allotment   (///)     (d/mm/yyyy)   Issue and allotment     (d/mm/yyyy)   Issue and allotment     (d/mm/yyyy)   NA     NA				EGM approval date:	( / /	)		
2. Open offer   At price : State currency   Issue and allotment date : (dd/mm/yyyy)   ( / / )     2. Open offer   At price : State currency   Issue and allotment ( / / )   ( / / )     3. Placing   At price : State currency   Class of shares				(ddiffiningyyy)			N/A	N/A
2. Open offer   At price : State currency   Issue and allotment date : (dd/mm/yyyy)   ( / / )     2. Open offer   At price : State currency   Issue and allotment ( / / )   ( / / )     3. Placing   At price : State currency   Class of shares								
2. Open dilent   At price : currency   currency   date : (dd/mm/yyyy)     EGM approval date:   ( / / )   N/A   N/A     3. Placing   At price : State currency   Class of shares								
Class of shares   N/A     N/A   N/A     State   Issue and allotment     (d/mm/yyyy)   EGM approval date:     (d/mm/yyyy)   N/A     N/A   N/A     N/A   N/A     N/A   N/A     Issue and allotment   (// / )     Issue and allotment   (/ / )     Issue and allotment   (/ / )     GM approval date:   (/ / )     (dd/mm/yyyy)   EGM approval date:     (dd/mm/yyyy)   EGM approval date:     (// )   (dd/mm/yyyy)	2.	Open offer			( / /	)		
N/A   N/A     N/A   N/A     N/A   N/A     Class of shares				EGM approval date:	( / /	)		
3. Placing   At price : State currency   Issue and allotment date : (d/mm/yyyy)   ( / / ) date : (d/mm/yyyy)     Bonus issue   EGM approval date: ( / / ) (d/mm/yyyy)   N/A   N/A     4. Bonus issue   Class of shares issuable (Note 1)   Issue and allotment date : ( / / ) (d/mm/yyyy)     EGM approval date: ( / / ) (d/mm/yyyy)   EGM approval date : ( / / ) (d/mm/yyyy)				(44			<u>N/A</u>	<u>N/A</u>
3. Placing   At price : State currency   Issue and allotment date : (d/mm/yyyy)   ( / / ) (d/mm/yyyy)     EGM approval date:   ( / / ) (d/mm/yyyy)   N/A   N/A     4. Bonus issue   Class of shares issuable (Note 1)   Issue and allotment ( / / ) (d/mm/yyyy)     EGM approval date:   ( / / ) (/ ) (/ ) (/ ) (/ ) (/ ) (/ ) (								
EGM approval date: ( / / ) (dd/mm/yyyy) <u>N/A N/A</u> Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )	3.	Placing	AT 0000	Issue and allotment	( / /	)		
N/A   N/A     N/A   N/A     Class of shares				EGM approval date:	( / /	)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: ( / / ) (dd/mm/yyyy)				(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
4. Bonus issue Bonus issue EGM approval date: (//) (dd/mm/yyyy)								
date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)					( ) )	`		
(dd/mm/yyyy)	4.	Bonus issue			( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NI/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
5.	Scrip dividend	At price : State currency ———	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(33,1111,333,33)			<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
					-	N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / /  ) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>
	Total E. (Ordina share (Preference share (Other clas	s) <u>N/A</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil			
(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any):
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Submitted by: <u>Cheung Sum Chin</u> Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.