HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _31/3/2018

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Transtech Optelecom Science Holdings Limited (the "Company") | | | | |
|----------------|---|--|--|--|--|
| Date Submitted | 3/4/2018 | | | | |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>8465</u> Description : <u>Ordinary Shares</u> | | | | | | | |
|--|---|----------------------------------|--|--|--|--|--|
| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> | | | | |
| Balance at close of preceding month | 1,000,000,000 | <u>HK\$0.01</u> | HK\$10,000,000 | | | | |
| Increase/(decrease) | | | | | | | |
| Balance at close of the month | 1,000,000,000 | <u>HK\$0.01</u> | HK\$10,000,000 | | | | |
| (2) Stock code : <u>N/A</u> Description : <u>N/A</u> | | | | | | | |
| (2) Stock code : <u>N/A</u> Descri | otion : <u>N/A</u> | | | | | | |
| (2) Stock code : <u>N/A</u> Descri | otion : <u>N/A</u> No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | |
| (2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month | No. of ordinary shares | (State | capital | | | | |
| | No. of ordinary shares | (State | capital | | | | |

2. Preference Shares

| Stock code : <u>N/A</u> Descrip | otion : <u>N/A</u> | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | - | | <u> </u> |
| Increase/(decrease) | - | | <u> </u> |
| Balance at close of the month | - | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descri | ption : <u>N/A</u> | | |
|-------------------------------------|--------------------------------------|----------------------------------|--|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | | | <u> </u> |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*State* **HK\$10,000,000** *currency*) :

II. Movements in Issued Share Capital

| | No. of ordin (1) | ary shares (2) | No of preference shares | No. of other classes of shares | | |
|--|---------------------|-------------------|----------------------------|--------------------------------|--|--|
| Balance at close of preceding month | 260,000,000 | | | <u> </u> | | |
| Increase/ (decrease) during the month | | | <u> </u> | <u> </u> | | |
| Balance at close of the month | 260,000,000 | | <u> </u> | | | |

III. Details of Movements in Issued Share Capital

| Share Options (und | er Share Opt | tion Schemes of | of the Issuer) | | | |
|----------------------|--------------|-----------------|----------------|------------|--------------------|------------------------|
| Particulars of | | | | | | No. of new shares of |
| share option | | | | | | issuer which may be |
| scheme | | | | | the month pursuant | issued pursuant |
| including EGM | I | Movement duri | ng the month | | thereto | thereto as at close of |
| approval date | | | | | _ | the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares | | F | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share | | | | | | |
| Option | | | | | | |
| Scheme | | | | | | |
| Nil | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Ordinary | Nil | Nil | Nil | Nil | Nil | Nil |
| shares | INII | INII | INII | INII | INII | INII |
| (Note 1) | | | | | | |
| , , | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | · | |
| (Note 1) | | | | | | |
| 2 | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | Tota | IA. (Ordina | ry shares) | Nil | |
| | | | (Preferenc | | N/A | |
| | | | • | her class) | | |
| | | | | | <u> </u> | |
| Total funds raised d | | nth from exerc | ISE | N 171 | | |
| of options (State cu | rrency) | | | Nil | | |
| | | | | | | |

| Warrants to Issue Shares of the | Issuer which | are to be Listed | | | | |
|--|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| | | | | · | | |
| | | | | | | |
| Subscription price | | | - | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | _ | | | |
| <u>2. N/A</u> | | | | | | |
| | | | | | | |
| | | | | · | | |
| | | | | | | |
| | | | - | | | |
| Subscription price EGM approval date | | | - | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | _ | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | - | | | |
| icquichle (Note 1) | | | | | | |
| Cube existion price | | | - | | | |
| EGM approval date | | | - | | | |
| (if applicable) | 1 1 1 |) | | | | |
| | (/ / |) | - | | | |
| <u>4. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | _ | | | |
| Class of shares | | | | | | |
| | | | - | | | |
| Subscription price | | | - | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | _ | | | |
| | | | (C " | | | |
| | | Total E | | ry shares) | | - |
| | | | | ce shares) ther class) | | - |
| | | | (UI | uiti (1033) | IN/A | - |

| Convertibles (i.e. Convertible | into Shares of th | e Issuer whic | ch are to be Liste | ed) | | |
|--|--------------------------------------|---|----------------------------------|------------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | _ | | | | | |
| | | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | (/ /) | | | | | |
| 0.107 | _ | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| | (/ /) | | | | | |
| <u>4. N/A</u> | _ | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | | Total C. (Ordina | | | - |
| | | | | ce shares) ther class) | | - |
| | | | (0 | | 1 1/7 1 | - |

| Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes) | er which are to be Liste | əd, including |
|--|---|--|
| | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of |
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | | the month |
| 1. <u>N/A</u> | | |
| | | |
| | | |
| shares (Note 1) | | |
| 2. N/A | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3. <u>N/A</u> | - | |
| | - | |
| | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |

| Otl | | n Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---------------|------------------------------|---|-----|---|---|---|
| 1. | Type of Issue | At price : State currency | Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ |) | <u>N/A</u> | <u>N/A</u> |
| 2. | Open offer | At price : State currency | Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ |) | <u>N/A</u> | <u>N/A</u> |
| 3. | Placing | At price : State | Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ |) | <u>N/A</u> | <u>N/A</u> |
| 4. | Bonus issue | | Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ |) | <u>N/A</u> | <u>N/A</u> |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|------------------------|----------------------------------|--|-------|---|---|---|
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | <u> </u> |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | · · · · · · · · · · · · · · · · · · · | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable (Note 1) | | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | - | N/A | N/A |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|---|
| | | | |
| 10. Other (Please specify) At price : State currency | Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) | | |
| | (dd/mm/yyyy) Total E. (Ordina share | s) <u>N/A</u> | <u>N/A</u> |
| | (Preference share Other clas) | | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | Nil |
|---|--------------|
| (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |

Remarks (if any):

Submitted by: Ho Cheuk Wai

 Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.