

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy):      | 31/03/2018             |                                  |   |
|--|------------------------|----------------------------------|---|
| To: Hong Kong Exchanges and Clearing   | g Limited              |                                  |   |
| Name of Issuer Edvance Intern          | ational Holdings Lir   | mited                            |   |
| Date Submitted 4 April 2018            |                        |                                  |   |
| I. Movements in Authorised Share Capit | al                     |                                  |   |
| 1. Ordinary Shares                     |                        |                                  |   |
| (1) Stock code: 8410 Descrip           | otion: Ordinary        | ,                                |   |
|  | No. of ordinary shares | Par value (HK\$)                 | Authorised share capital (HK\$)                 |
| Balance at close of preceding month    | 2,000,000,000          | HK\$0.01                         | HK\$20,000,000                                  |
| Increase/(decrease)                    | Nil                    |                                  | Nil   |
| Balance at close of the month          | 2,000,000,000          | HK\$0.01                         | HK\$20,000,000                                  |
| (2) Stock code : N/A Descrip           | otion: N/A             |                                  |   |
|  | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month    |                        |                                  |   |
| Increase/(decrease)                    |                        |                                  |   |
| Balance at close of the month          |                        |                                  |   |

| Stock code:                  | N/A                | Descripti | on:   | N/A                  |                                  |   |
|------------------------------|--------------------|-----------|-------|----------------------|----------------------------------|---|
|                              |                    | ]         |       | reference<br>ares    | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close             | of preceding i     | month _   |       |                      |                                  |   |
| Increase/(decrease           | se)                | _         |       |                      |                                  |   |
| Balance at close             | of the month       | _         |       |                      |                                  |   |
|                              |                    |           |       |                      |                                  |   |
| 3. Other Classes             | of Shares          |           |       |                      |                                  |   |
| 3. Other Classes Stock code: | of Shares N/A      | Descripti | on:   |                      | Ν                                | N/A                                       |
|                              |                    | `         | No. o | f other<br>of shares | Par value<br>(State<br>currency) |   |
|                              | N/A                | _ `       | No. o |                      | Par value<br>(State              | Authorised share capital                  |
| Stock code:                  | N/A of preceding 1 | _ `       | No. o |                      | Par value<br>(State              | Authorised share capital                  |

## II. Movements in Issued Share Capital

|                                       | No. of ordina | ary shares | No. of preference | No. of other      |
|---------------------------------------|---------------|------------|-------------------|-------------------|
|                                       | (1)           | (2)        | shares            | classes of shares |
| Balance at close of preceding month   | 1,000,000,000 | N/A        | N/A               | N/A               |
| Increase/ (decrease) during the month | Nil           | N/A        | N/A               | N/A               |
| Balance at close of the month         | 1,000,000,000 | N/A        | N/A               | N/A               |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share option scheme adopted on 23 March 2017 Date of grant: 7 July 2017 Exercise Price: HK\$0.65 per share Ordinary shares Nil Nil Nil 550,000 Nil 15,210,000 (*Note 1*) 2. N/A shares (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/ATotal funds raised during the month from exercise of options (State currency) N/A

| Description of warrants (Date of expiry - dd/mm/yyyy)            | Currency of Nominal value nominal close of value preceding mon | during the | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|--|------------|---|--|--|
| 1. N/A   | -  |            |   |  |  |
|  | -  |            |   |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) |  |            |   |  |  |
| Subscription price EGM approval date                             |  |            |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)                                  | ( / / )  |            |   |  |  |
| 2. N/A   | ( / / )  |            |   |  |  |
|  | -<br>-   |            |   |  |  |
| ( / / )  |  |            |   |  |  |
| Stock code (if listed)   |  | <u></u>    |   |  |  |
| Class of shares issuable ( <i>Note 1</i> )                       |  |            |   |  |  |
| Subscription price   |  | _          |   |  |  |
| EGM approval date (if applicable)                                |  |            |   |  |  |
| (dd/mm/yyyy)   | ( / / )  |            |   |  |  |
| 3. N/A   | -  |            |   |  |  |
|  | -  |            |   |  |  |
| ( / / )  |  |            | <u> </u>                                  |  |  |
| Stock code (if listed) Class of shares                           |  |            |   |  |  |
| issuable (Note 1)  |  |            |   |  |  |
| Subscription price   |  | <u></u>    |   |  |  |
| EGM approval date (if applicable)                                |  |            |   |  |  |
|  | ( / / )  |            |   |  |  |
| 4. N/A   | -  |            |   |  |  |
|  | -<br>  | _          |   |  |  |
| ( / / ) Stock code (if listed)                                   |  |            |   |  |  |
| Class of shares  |  |            |   |  |  |
| issuable ( <i>Note 1</i> ) Subscription price                    |  | <u> </u>   |   |  |  |
| EGM approval date  |  | <u>—</u>   |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)                                  | ( / / )  |            |   |  |  |
| (66, 11111) уууу)  |  |            |   |  |  |
|  | To   |            | nary shares)<br>ence shares)              | N/A<br>N/A   | -  |
|  |  | ·          | (Other class)                             | N/A<br>N/A   | _  |
|  |  | '          | ( <del></del>                             | ± 1/ ± ±   | _  |

| Class and description  1. N/A   |             | Amount at close of preceding month | Converted during the month | Amount at close of the month                 | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|-------------|------------------------------------|----------------------------|--|--|--|
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))  2. N/A | ( / / )<br> |                                    |                            |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A  | ( / / )<br> |                                    |                            |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A   | ( / / )     |                                    |                            |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)          | ( / / )     |                                    |                            | nary shares)<br>ence shares)<br>Other class) | N/A<br>N/A<br>N/A  | -<br>-   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| <u>than u</u> nd | ler Share Option Schemes)   |  |   |
|------------------|---|--|---|
| Full pa          | rticulars including EGM approval date (dd/mm/yyyy), icable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/            | 'A  |  |   |
|                  |   |  |   |
|                  |   |  |   |
|                  | ( / / )   |  |   |
|                  | shares (Note 1)   |  |   |
|                  |   |  |   |
| 2. <u>N/</u>     | 'A  |  |   |
|                  |   |  |   |
|                  |   |  |   |
|                  |   |  |   |
|                  | shares (Note 1)   |  |   |
| 3. N/            | / <b>A</b>  |  |   |
| 3. <u>IN/</u>    | A   |  |   |
|                  |   |  |   |
|                  | ( / / )   |  |   |
|                  | shares (Note 1)   |  |   |
|                  | Situres (Note 1)  |  |   |
|                  | Total D. (Ordinary shares)  | N/A  |   |
|                  | (Preference shares)   | N/A  |   |
|                  | (Other class)   | N/A  |   |
|                  | ,   |  |   |
|                  |   |  | ·   |

| Ot | her Movements i | n Issued Share Capital    |   |   |            |   |  |   |
|----|-----------------|---------------------------|---|---|------------|---|--|---|
|    | Type of Issue   |                           |   |   |            |   | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|    | Type of issue   |                           |   |   |            |   |  |   |
|    |                 |                           | Class of shares issuable (Note 1)       |   | <u>N/A</u> |   |  |   |
| 1. | Rights issue    | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( | / /        | ) |  |   |
|    |                 |                           | EGM approval date: (dd/mm/yyyy)         | ( | / /        | ) |  |   |
|    |                 |                           |   |   |            |   |  |   |
|    |                 |                           | Class of shares issuable (Note 1)       |   | N/A        |   |  |   |
| 2. | Open offer      | At price : State currency | Issue and allotment date: (dd/mm/yyyy)  | ( | / /        | ) |  |   |
|    |                 |                           | EGM approval date: (dd/mm/yyyy)         | ( | / /        | ) |  |   |
|    |                 |                           |   |   |            |   |  |   |
|    |                 |                           | Class of shares issuable (Note 1)       |   | <u>N/A</u> |   |  |   |
| 3. | Placing         | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( | / /        | ) |  |   |
|    |                 |                           | EGM approval date: (dd/mm/yyyy)         | ( | / /        | ) |  |   |
|    |                 |                           |   |   |            |   |  |   |
|    |                 |                           | Class of shares issuable (Note 1)       |   | N/A        |   |  |   |
| 4. | Bonus issue     |                           | Issue and allotment date: (dd/mm/yyyy)  | ( | / /        | ) |  |   |
|    |                 |                           | EGM approval date: (dd/mm/yyyy)         | ( | / /        | ) |  |   |
|    |                 |                           |   | • | , ,        | , |  |   |

|    | Type of Issue        |                             |   |            |   | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | may be |
|----|----------------------|-----------------------------|---|------------|---|--|--------|
|    |                      |                             |   |            |   |  |        |
|    |                      |                             | Class of shares issuable (Note 1)       | <u>N/A</u> |   |  |        |
| 5. | Scrip dividend       | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | ( / /      | ) |  |        |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)         | ( / /      | ) |  |        |
|    |                      |                             |   |            |   |  |        |
|    |                      |                             | Class of shares repurchased (Note 1)    | <u>N/A</u> |   |  |        |
| 6. | Repurchase of shares |                             | Cancellation date: (dd/mm/yyyy)         | ( / /      | ) |  |        |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)         | ( / /      | ) |  |        |
|    |                      |                             |   |            |   |  |        |
|    |                      |                             | Class of shares redeemed (Note 1)       | <u>N/A</u> |   |  |        |
| 7. | Redemption of shares |                             | Redemption date: (dd/mm/yyyy)           | ( / /      | ) |  |        |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)         | ( / /      | ) |  |        |
|    |                      |                             |   |            |   |  |        |
|    |                      |                             | Class of shares issuable (Note 1)       | <u>N/A</u> |   |  |        |
| 8. | Consideration issue  | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | ( / /      | ) |  |        |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)         | ( / /      | ) |  |        |
|    |                      |                             |   |            |   |  |        |

|     | Type of Issue  |   |         |                              |       | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | issuer which may be |
|-----|--|---|---------|------------------------------|-------|--|---------------------|
|     |  | Class of shares issual (Note 1)           | ble     | N/A                          |       |  |                     |
| 9.  | Capital reorganisation                                   | Issue and allotment date : (dd/mm/yyyy)   | (       | / /                          | )     |  |                     |
|     |  | EGM approval date: (dd/mm/yyyy)           | (       | / /                          | )     |  |                     |
|     |  |   |         |                              |       |  |                     |
|     |  | Class of shares issual (Note 1)           | ble     | N/A                          |       |  |                     |
| 10. | Other (Please specify) At price : State currency         | - Issue and allotment date : (dd/mm/yyyy) | (       | / /                          | )     |  |                     |
|     |  | EGM approval date: (dd/mm/yyyy)           | (       | / /                          | )     |  |                     |
|     |  | T.(1)                                     | (0.1    | •                            | 1     | NT/A   |                     |
|     |  | Total E.                                  | (Prefe  | inary s<br>rence s<br>(Other | hares | s) N/A   |                     |
|     |  |   |         |                              |       |  |                     |
| Te  | otal increase / (decrease) in ordinary shares during th  | ne month (i.e. Total of A                 | to E):  |                              | (     | 1) N/A   |                     |
|     |  |   |         |                              | (2    | 2) N/A   |                     |
| T   | otal increase / (decrease) in preference shares during   | the month (i.e. Total of                  | A to E  | ):                           |       | N/A  |                     |
| T   | otal increase / (decrease) in other classes of shares du | uring the month (i.e. Tota                | al of A | to E):                       |       | N/A  |                     |
| (7  | These figures should be the same as the relevant figur   | res under II above ("Mo                   | vemen   | ts in Is                     | sued  | Share Capital")  | 1.)                 |

| Remarks (if any):    |                                   |             |
|----------------------|-----------------------------------|-------------|
| N/A                  |                                   |             |
|                      |                                   |             |
|                      |                                   |             |
|                      |                                   |             |
|                      |                                   |             |
|                      |                                   |             |
|                      |                                   |             |
|                      |                                   | _           |
|                      |                                   |             |
|                      |                                   |             |
|                      |                                   |             |
| 0.1.111              |                                   |             |
| Submitted by:        | Ms Wong Man Shan Joyce            | <del></del> |
| Title:               | Company Secretary                 |             |
| (Director, Secretary | or other duly authorised officer) |             |
|                      |                                   |             |
|                      |                                   |             |
|                      |                                   |             |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.