日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/3/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Wan Tong Yuan (Holdings) Limited	I ("the Company")
Date Submitted	4 April 2018	

I. Movements in Authorised Share Capital

1. Ordinary Shares									
(1) Stock code : 8199 Description : Ordinary Shares									
	No. of ordinary shares	Par value <i>(U</i> S\$)	Authorised share capital <i>(US\$)</i>						
Balance at close of preceding month	3,000,000,000	0.01	30,000,000						
Increase/(decrease)	Nil		Nil						
Balance at close of the month	3,000,000,000	0.01	30,000,000						
(2) Stock code : <u>N/A</u> Descrip	otion :								
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>						
Balance at close of preceding month									
Increase/(decrease)									
Balance at close of the month									

2. Preference Shares

Stock code :	N/A	_Descripti	on :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedin	g month_			
Increase/(decrea	ase)	_			
Balance at close	e of the mont	h _		·	

3. Other Classes of Shares

tion :		
No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
	-	
	No. of other classes of	No. of other Par value classes of <i>(State</i>

Total authorised share capital at the end of the month (US\$):

30,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference shares	No. of other classes of shares
Balance at close of preceding month	1,000,000,000	<u>N/A</u>	N/A	<u>N/A</u>
Increase/ (decrease) during the month	Nil	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	1,000,000,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	tion Schemes of	of the Issuer)			
Particulars of					No. of new shares	No. of new shares
share option					of issuer issued	of issuer which may
scheme					during the month	be issued pursuant
including EGM		Movement dur	ing the month		pursuant thereto	thereto as at close
approval date			0		_	of the month
(dd/mm/yyyy) and						
class of shares	•		a			
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
Ordinary shares						
(Note 1)						
2 NI/A						
<u>2. N/A</u>						
(/ /)						
shares						
(Note 1)						
3.N/A						
shares						
(Note 1)		-				
		10		ary shares)		
			•	nce shares)		
			•	Other class)	N/A	
Total funds raised d	luring the mo	nth from exerc	se			
of options (State cu			N/A			

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
		·		<u> </u>		
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	(/ /)				
2. N/A						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>						
· · · · · · · · · · · · · · · · · · ·						
Class of shares						
Subscription price						
Subscription price EGM approval date						
(if applicable)						
	(/ /)				
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares						
Subscription price						
(if applicable)						
	(/ /)				
		Total B	(Ordina	ary shares) N/A		
		IUlai D		ice shares) <u>N/A</u>		-
)ther class) N/A		-
			(0	<u></u>		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(1 1)					
2. N/A						
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
<u> </u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Fotal C. (Ordina	ary shares) N/A	N N	
				ce shares) N/A		-
				ther class) N/A		-
			`	/		-

Full if ap	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
-			
-			
-	shares (Note 1)		
-			
2.	N/A		
-			
-			
-	shares (Note 1)		
	N1/A		
3.	N/A		
-			
-	(/ /)		
-	shares (Note 1)		
-	Total D (Ordinamy charge)	N1/A	
	Total D. (Ordinary shares) (Preference shares)	N/A N/A	
	(Other class)	N/A N/A	

Otl	her Movements	in Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares				
3.	Placing	At price :	State	issuable (Note 1) Issue and allotment	(/ /)		
0.	i idonig	, « piloo i	currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)	(····	,	N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>

currency Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: 6. Repurchase of shares Class of shares		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Issue and allotment (/ /) date: (d/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: 6. Repurchase of shares Class of shares shares Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares issue Class of shares Class of shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A N/A 8. Consideration issue State issue Issue and allotment (dd/mm/yyyy) EGM approval date: EGM approval date: (/ /) date: (dd/mm/yyyy)				currency					
(dd/mm/yyyy) 6. Repurchase of shares shares Class of shares (Note 1) 6. Repurchase of shares Class of shares (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) N/A N/A <t< td=""><td></td><td></td><td></td><td></td><td>Issue and allotment</td><td>(/ /</td><td>)</td><td></td><td></td></t<>					Issue and allotment	(/ /)		
repurchase (Note 1) 6. Repurchase of shares (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) N/A						(/ /)		
repurchase (Note 1) 6. Repurchase of shares (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) N/A									
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A State Issue of shares issuable (Note 1) Issue and allotment Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: EGM approval date: (/ /) (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy)									
(dd/mm/yyyy) N/A N/A N/A N/A N/A Class of shares redeemed (Note 1) Redemption date : (/ /) (dd/mm/yyyy) N/A Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A Redemption date : (/ /) (dd/mm/yyyy) N/A N/A Redemption date : (/ /) (dd/mm/yyyy) N/A N/A Redemption date : (/ /) (dd/mm/yyyy) N/A N/A Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	6.					(/ /)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						(/ /)	N/A	N/A
7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Class of shares issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment (/ /) (dt/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dt/mm/yyyy)									
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A N/A N/A State Class of shares issue Class of shares Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy) N/A N/A N/A N/A N/A 8. Consideration issue State	7.					(/ /)		
8. Consideration issue State Class of shares 8. Consideration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) (/ /)						(/ /)	NI/A	NI/A
8. Consideration issue At price : State Currency EGM approval date: (//) (dd/mm/yyyy)									<u> </u>
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)	8.		At price :			(/ /)		
N/A N/A						(/ /)		
								N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
			Total	E. (Ordi	narv	,	
				sha	ares)	N/A	_
			(Prefe	erence sha (Other cl	,		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks	(if	any):
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Submitted by: Lam Koon Fai

Title:Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.