

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/03/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	TOMO Holdings Limited
Date Submitted	6 April 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code :	<u>8463</u> Desc		tion :	Ordinary	Shares
			No. of ordinary shares	Par value (HKD)	Authorised share capital <i>(HKD)</i>
Balance at close of p	preceding r	nonth	10,000,000,000	0.01	100,000,000.00
Increase/(decrease)			NIL		NIL
Balance at close of t	he month	-	10,000,000,000	0.01	100,000,000.00
(2) Stock code :	N/A	Descript	tion: <u>N/A</u>		
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding r	nonth			
Increase/(decrease)					
Balance at close of t	he month	-			

2. Preference Shares

Stock code :	N/A Descr	iption : <u>N/A</u>		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pro	eceding month			
Increase/(decrease)				
Balance at close of the	e month			

3. Other Classes of Shares

Stock code :	N/A	Description :	N/A		
			o. of other ses of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding n	nonth			
Increase/(decrease)					
Balance at close of	the month				

Total authorised share capital at the end of the month (*HKD*) :

100,000,000.00

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	450,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	450,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the Is	suer)			
Particulars of share option scheme					No. of new shares of	No. of new shares of
including EGM					issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date					the month pursuant thereto	as at close of the month
(dd/mm/yyyy) and –		Movement durin	g the month		- unereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option	Oranicu	Exclused	Canceneu	Lapseu		
Scheme						
(22/6/2017)						
(23/6/2017)	N 11 I	NUT	N 171	NUT	NTT	NII
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)		·				
		Tot	al A. (Ordin	ary chares)	NIL	
		101	· ·	ence shares)	N/A	
					N/A N/A	
				Other class)	IN/A	
Total funds raised dur	ing the month	1 from exercise of) III		
options (HKD)				NIL		

Warrants to Issue Shares of the Iss	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the a	fominal value t close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	· ·	 - -			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)	_			
<u>2. N/A</u>					
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		 - -			
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	-			
	· · ·				
Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price		-			
(if applicable)					
	(/ /)	-			
4. N/A	-				
$\begin{pmatrix} / / \end{pmatrix}$					
Class of shares issuable (Note 1)		-			
Subscription price		-			
(if applicable)					
(dd/mm/yyyy)	(/ /)	-			
	Tota		y shares)		
		,	e shares)		
		(Oth	ner class)	IN/A	

Convertibles (i.e. Convertible ir Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	6					
Stock code (if listed)		·				
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
·· · · · · · · · · · · · · · · · · · ·						
Stock code (if listed)		·	· _			
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
		r	Total C. (Ordina (Preferen	ary shares) nce shares)		
				ther class)		

No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: as at close of the month 1. <u>N/A</u> / / () shares (Note 1) 2. N/A (/ / shares (Note 1) 3. N/A / shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		N/A			
	(Note 1)	11/2	-		
At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date:	(/ /)		
				N/A	N/A
	Class of shares issuable (Note 1)	<u>N/A</u>	<u>.</u>		
At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date:	(/ /)		
	(dd/mm/yyyy)			N/A	N/A
	Class of shares issuable (Note 1)	<u>N/A</u>	<u>.</u>		
At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date:	(/ /)		
	(dd/mm/yyyy)			N/A	N/A
	Class of shares issuable (Note 1)	<u>N/A</u>	<u>.</u>		
	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	At price : State	At price :State currencyIssue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)At price :State currencyClass of shares issuable (Note 1)At price :State currencyIssue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)At price :State currencyClass of shares issuable (Note 1)At price :State currencyClass of shares issuable (dd/mm/yyyy)EGM approval date: (dd/mm/yyyy)Class of shares issuable (Note 1)Issue and allotment date : (dd/mm/yyyy)Issue and allotment date : (dd/mm/yyyy)	(Note 1) At price : State currency (// / date : (dd/mm/yyyy)) $(/ / / date : (dd/mm/yyyy))$ EGM approval date: (/ / / (dd/mm/yyyy)) $(/ / / date : (dd/mm/yyyy))$ EGM approval date: (/ / / (dd/mm/yyyy)) EGM approval date: (/ / (dd/mm/yyyy)) EGM approval date: (/ / (dd/mm/yyyy)) $(/ / / date : (dd/mm/yyyy))$ EGM approval date: (/ / / (dd/mm/yyyy)) $(/ / / date : (dd/mm/yyyy))$ EGM approval date: (/ / / (dd/mm/yyyy)) $(/ / / date : (dd/mm/yyyy))$ EGM approval date: (/ / / (dd/mm/yyyy)) $(/ / / date : (dd/mm/yyyy))$ EGM approval date: (/ / / (dd/mm/yyyy)) $(/ / / date : (dd/mm/yyyy))$	At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ $(//)$ At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ At price : State currency Issue and allotment (dd/mm/yyyy) $(///)$ At price : State currency Class of shares issuable (M/A) N/A At price : State currency Issue and allotment (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ $(///)$ $(///)$ At price : State currency Issue and allotment (///) $(///)$ Glass of shares issuable (dd/mm/yyyy) N/A $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ $(///)$ EGM approval date: (///) $(///)$ $(///)$	shares of issuer issued during the month pursuant thereto At price : State currency — Class of shares issuable $\frac{N/A}{(Note 1)}$ EGM approval date: $(///)$ (d/mm/yyyy) $\frac{N/A}{(d/mm/yyyy)}$ EGM approval date: $(///)$ At price : State currency — Class of shares issuable $\frac{N/A}{(A + f)}$ EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ Class of shares issuable $\frac{N/A}{(Note 1)}$ At price : State currency — Class of shares issuable $\frac{N/A}{(Mote 1)}$ At price : State Class of shares issuable $\frac{N/A}{(Note 1)}$ At price : State Class of shares issuable $\frac{N/A}{(Note 1)}$ Class of shares issuable $\frac{N/A}{(Note 1)}$ Class of shares issuable $\frac{N/A}{(Note 1)}$ Class of shares issuable $\frac{N/A}{(Mote 1)}$ EGM approval date: $(///)$ Class of shares issuable $\frac{N/A}{(Note 1)}$ EGM approval date: $(///)$ Class of shares issuable $\frac{N/A}{(Note 1)}$ EGM approval date: $(///)$ Class of shares issuable $\frac{N/A}{(Note 1)}$ EGM approval date: $(///)$ EGM approval date: $(///)$

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	<u>N/A</u>	<u>.</u>		
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (Note 1)	<u>N/A</u>	<u>.</u>		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (Note 1)	<u>N/A</u>	<u>.</u>		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable	<u>N/A</u>	<u>-</u>		
8.	Consideration issue At price : State currency	(Note 1) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	y	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

r	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issual (Note 1)	ble <u>N/A</u>			
	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issual (Note 1)	ble <u>N/A</u>			
	Other (Please specify)	At price : State	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary s (Preference s (Other	shares) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL			
	(2)	NIL			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Submitted by: Man Yun Wah

Title: <u>Company Secretary</u>

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.