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China Industrial Securities International Financial Group Limited
興證國際金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8407)

**DELAY IN DESPATCH OF CIRCULAR REGARDING
RENEWAL OF CONTINUING CONNECTED TRANSACTION WITH
INDUSTRIAL SECURITIES CONSULTANCY SERVICE (SHENZHEN)
COMPANY LIMITED**

Reference is made to the announcement of China Industrial Securities International Financial Group Limited (the “**Company**”) dated 3 April 2018 (the “**Announcement**”) in relation to, among other things, the renewal of continuing connected transaction with Industrial Securities Consultancy Service (Shenzhen) Company Limited. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) details of the Renewal Service Agreement; (ii) a letter from the Independent Board Committee; (iii) a letter from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders; and (iv) a notice of the EGM, as required under the GEM Listing Rules will be despatched to the Shareholders on or before 20 April 2018.

As additional time is required to finalise the information for inclusion to the Circular, the Company expected that the despatch of the Circular will be delayed to a date on or before 17 May 2018.

By Order of the Board of
China Industrial Securities International Financial Group Limited
Yang Huahui
Chairman

Hong Kong, 20 April 2018

As at the date of this announcement, the Board comprises two non-executive Directors, namely Mr. Yang Huahui (Chairman) and Mr. Huang Yilin, three executive Directors, namely Mr. Huang Jinguang, Mr. Wang Xiang and Ms. Zeng Yanxia, and three independent non-executive Directors,

namely Ms. Hong Ying, Mr. Tian Li and Mr. Qin Shuo.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website (www.hkgem.com) for at least 7 days from the date of its publication and on the website of the Company (www.xyzq.com.hk).