

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/4/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China 33 Media Group Limited
Date Submitted	2/5/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8087</u> Descrip	otion :	China 33			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	40,000,000,000	US\$0.001	US\$40,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	40,000,000,000	US\$0.001	US\$40,000,000.00		
(2) Stock code : Description :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code : Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			

3. Other Classes of Shares

Stock code : Descrip	tion : <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) :

US\$40,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	
	(1)	(1) (2) shares		classes of shares
Balance at close of preceding month	5,760,000,000			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	5,760,000,000			

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement duri	ng the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$0.1152						
Share Option						
Scheme						
adopted on						
17/12/2010						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	60,000,000
(Note 1)						
2.Exercise Price						
HK\$0.0242						
Share Option						
Scheme						
adopted on						
18/5/2017						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	576,000,000
(Note 1)						
3.Exercise Price						
HK\$						
Meeting						
approved						
(/ /)						
Ordinary shares						
(Note 1)						
		Tota	IA. (Ordina			
				ce shares)		
			(Ot	ther class)		
Total funds raised d		nth from exerc	ise	Nil		
of options (State cu				1 111		

Warrants to Issue	e Shares of the	Issuer which	are to be Listed
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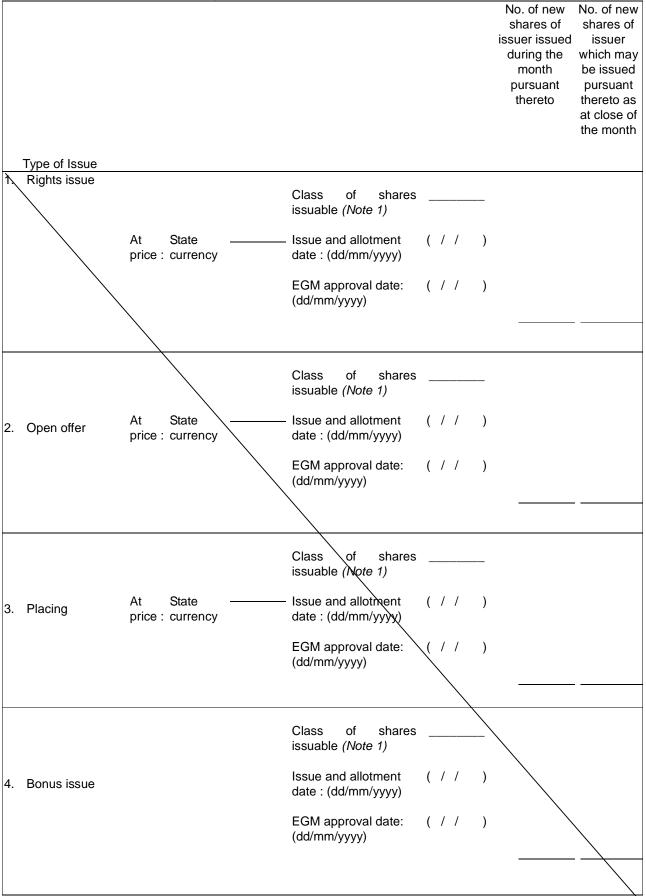
	Currency	Nominal value at close of	Exercised	Nominal value	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
Description of warrants	of nominal	preceding	during the	at close of the	thereto	close of the
(Date of expiry - dd/mm/yyyy)	value	month	month	month		month
<u>\.</u>						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
	\backslash					
(/ /) Stock code (if listed)						
Class of shares	-					
issuable (Note 1)	\backslash					
Subscription price		\				
EGM approval date		\backslash				
(if applicable) (dd/mm/yyyy))				
3.	(/ /					
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Stock code (if listed)			$\langle \rangle$			
Class of shares			\backslash			
issuable (Note 1)						
Subscription price						
(if applicable)				\backslash		
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Stock code (if listed)					\backslash	
Class of shares issuable (Note 1)					\backslash	
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EGM approval date					\backslash	
(if applicable)					\backslash	`
(dd/mm/yyyy)	(/ /)				\backslash
		Tatal D		any oborce)		\backslash
		Total E	. (Uruina (Preferen	ary shares) ice shares)		- \
			(C	ther class)		- \
			(0			- \

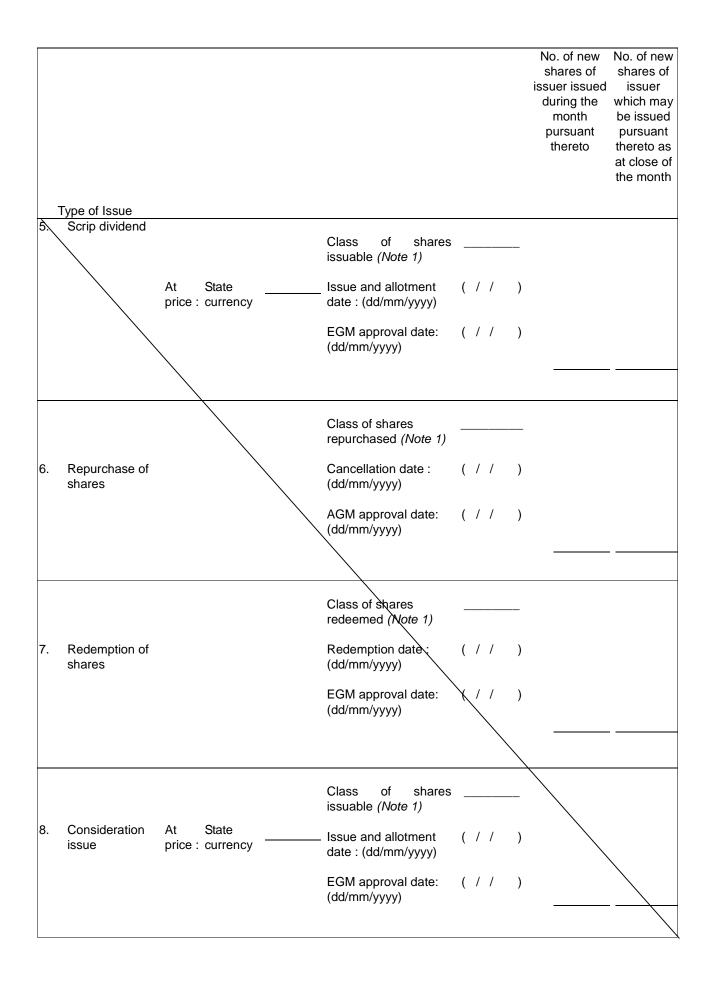
Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

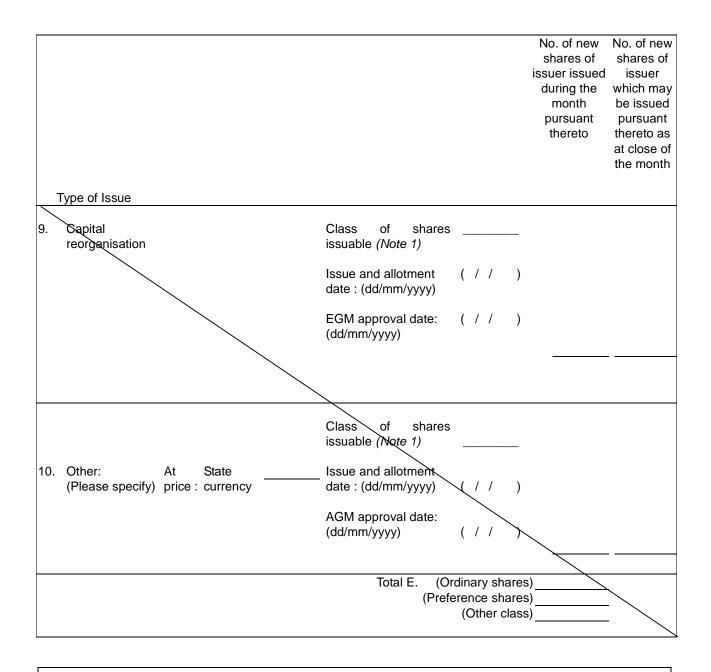
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	<u>-</u>					
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Stock code (if listed)						
Class of shares issuable (Note 1)	\backslash					
Subscription price	\rightarrow					
EGM approval date		$\overline{\ }$				
(if applicable) (dd/mm/yyyy)	(/ /)	\backslash				
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Stock code (if listed)			- —			
Class of shares			\backslash			
			\backslash			
Subscription price			\backslash	、		
(if applicable)				\backslash		
	(/ /)			\backslash		
4.	-			\backslash		
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Stock code (if listed)						
Class of shares issuable (Note 1)					\backslash	
Subscription price					\backslash	
EGM approval date					\backslash	
(if applicable) (dd/mm/yyyy)	(/ /)					\mathbf{n}
(*************************************			otal C. (Ordina			
				ce shares)		- \
			(U	ther class)		- \

options (other than under online option oblieffice)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
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shares (Note 1)		
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abaraa (Nata 1)	-	
shares (Note 1)		
3		
	\sim	
shares (Note 1)	1 \	
Total D. (Ordinary shares)		
(Preference shares)		
	1	
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Issu Capital").)	led Share

Submitted by: Tricor Investor Services Limited

Title: Branch share registrar (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.