

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exch | nanges and | Clearing | g Limited | | |
|----------------------------------|-------------|----------|--|--------------------------------------|---|
| Name of Issuer Date Submitted | _(| | u Guangling Distric y Limited (the " Co n 018 | | Micro-finance |
| I. Movements in Auth | norised Sha | re Capit | al | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : | N/A | Descrip | otion: | Domestic | Shares |
| Balance at close of pr | eceding mo | onth | No. of ordinary shares | Par value (<i>RMB</i>) 1.00 | Authorised share capital (RMB) 450,000,000.00 |
| Increase/(decrease) | | | Nil | | Nil |
| Balance at close of th | e month | | 450,000,000 | 1.00 | 450,000,000.00 |
| (2) Stock code : | 8252 | Descrip | otion: | H Sha | nres |
| | | | No. of ordinary shares | Par value (RMB) | Authorised share capital (RMB) |
| Balance at close of pr | eceding mo | onth | 150,000,000 | 1.00 | 150,000,000.00 |
| Increase/(decrease) | | | Nil | | Nil |
| Balance at close of th | e month | | 150,000,000 | 1.00 | 150,000,000.00 |

30/04/2018

| 2. Preference Sh | ares | | | | |
|--------------------|---------------|------------|--------------------------------|----------------------------------|---|
| Stock code: | N/A | Descrip | otion: | | |
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of preceding | month | | | |
| Increase/(decrease | se) | | | | |
| Balance at close | of the month | | | | |
| 3. Other Classes | of Shares | | | | |
| Stock code: | N/A | Descrip | otion: | | |
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of preceding | month | | | |
| Increase/(decrease | se) | | | | |
| Balance at close | of the month | | | | |
| Total authorised | share capital | at the end | of the month (RMB) | | .00,000,000.00 |

II. Movements in Issued Share Capital

| | No. of ordinary shares (1) Domestic | | No of preference | No. of other classes | | |
|--|-------------------------------------|--------------|------------------|----------------------|--|--|
| | Shares | (2) H Shares | shares | of shares | | |
| Balance at close of preceding month | 450,000,000 | 150,000,000 | N/A | N/A | | |
| Increase/ (decrease) during the month | Nil | Nil | N/A | <u>N/A</u> | | |
| Balance at close of the month | 450,000,000 | 150,000,000 | N/A | <u>N/A</u> | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the I | ssuer) | | | |
|-------------------------|--------------|------------------|---------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement durir | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | | | • | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. N/A | | | | | | |
| | | | | | | |
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| (Note 1) | | | | | | |
| | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| | | | | | | |
| (Note 1) | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| | | | | | | |
| (<i>Note 1</i>) | | - | | | | |
| (1,010-1) | | To | tal A. (Ordin | nary charec) | N/A | |
| | | 10 | | ence shares) | N/A | |
| | | | , | | | |
| | | | | Other class) | N/A | |
| Total funds raised dur | | from exercise of | • | | | |
| options (State currence | cy) | | | N/A | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------|---|--|--|
| 1. N/A | | | | | |
| | | | | | |
| Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 2. N/A | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 4. N/A | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Total | (Preferen | ary shares) | N/A N/A | - - |
| | | (O | ther class) | N/A | - |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the of preceding during the close of the month amount Class and description month outstanding month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) (Other class) N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| (other than under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | |
| 11 11/11 | 1 | |
| | - | |
| | 4 | |
| | 4 | |
| shares (Note 1) | | |
| | | |
| 2. N/A | | |
| | 1 | |
| | 1 | |
| | 1 | |
| shares (Note 1) | 4 | |
| Silaics (Note 1) | | - |
| 2 37/4 | | |
| 3. <u>N/A</u> | _ | |
| = | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | - |
| (Other class) | N/A | - |
| (Suiter stass) | 1 1/ /1 | _ |

| | ici wiovements in | Issued Share Capital | | | | | |
|----|--|---------------------------|---|-------|---|---|---|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | -51-00-00-00-00-00-00-00-00-00-00-00-00-00 | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (3333) | | | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | , | | | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (22.2.2.2.2.2.3) | | | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| 1 | | | | | | N/A | N/A |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-----------------------------|---|-------|---|---|---|
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (3333) | | | N/A | N/A |
| | | | | | | | |
| | | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | AGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/111111/yyyy) | | | N/A | N/A |

For Main Board and GEM listed issuers

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--|---|---------------------------------------|-------|---|---|
| | | Class of shares issuable | | | | |
| | | (Note 1) | | _ | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | (dd/iiiii/yyyy) | | | N/A | N/A |
| | | | | | | |
| | | Class of shares issuable (Note 1) | · | | | |
| 10. | Other (Please specify) At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Ordinary sl reference sl (Other | hares | N/A | |
| | | | | | | |
| To | otal increase / (decrease) in ordinary shares during the | e month (i.e. Total of A to | E): | (1 | | īil |
| | | | | (2 | 2) N | Til |
| То | otal increase / (decrease) in preference shares during | the month (i.e. Total of A t | to E): | | N | /A |
| То | otal increase / (decrease) in other classes of shares du | ring the month (i.e. Total o | of A to E): | | N | /A |
| (7 | hese figures should be the same as the relevant figur | es under II above ("Mover | ments in Is: | sued | Share Capital", |).) |

| Remarks (if any): |
|--|
| As the Company is incorporated in the People's Republic of China, the concept of "authorised share |
| capital" is not applicable. The information contained in section I refers to the "issued share capital" of the |
| Company. |
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| Submitted by: Wong Yat Tung |
| |
| Title: Joint Company Secretary (Director, Secretary or other duly authorised officer) |
| (Director, Secretary of other dary additionised officer) |
| |
| |
| Notes: |
| |

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet

1.

2.