

# Monthly Return of Equity Issuer on Movements in Securities

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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Heng Xin China Holdings Limited
Date Submitted	2 May 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>8046</u> Descrip	otion :	Ordinary Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	10,000,000,000	_HK\$0.01	HK\$100,000,000	
(2) Stock code : <u>N/A</u> Descrip	otion :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

### 2. Preference Shares

Stock code : <u>N</u>	V/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of j	preceding mo	nth		
Increase/(decrease)				
Balance at close of t	the month			

# 3. Other Classes of Shares

Stock code : <u>N/A</u>	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) :

HK\$100,000,000

# II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	8,304,538,010	N/A	N/A	<u>N/A</u>
Increase / (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	8,304,538,010	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

option scheme issuer issued during issuer which may be	Share Options (under	Share Option	Schemes of the	Issuer)			
(dd/mm/yyyy) and	including EGM				issuer issued during the month pursuant	issuer which may be issued pursuant thereto	
class of shares       Granted       Exercised       Cancelled       Lapsed         1. Share Option       Scheme			Movement dur	ing the month		-	as at close of the month
issuable       Granted       Exercised       Cancelled       Lapsed         1. Share Option							
1. Share Option       Scheme		Granted	Exercised	Cancelled	Lapsed		
Scheme		-	-		·· <b>r</b>		
(30/12/2011)       Nil       Nil       Nil       Nil       Nil         (Note 1)       2. N/A							
Ordinary shares       Nil       Nil       Nil       Nil       Nil $(Note 1)$ 2. N/A							
Ordinary shares       Nil       Nil       Nil       Nil       Nil $(Note 1)$ 2. N/A							
Ordinary shares       Nil       Nil       Nil       Nil       Nil $(Note 1)$ 2. N/A	(30/12/2011)						
(Note 1)         2. N/A		Nil	Nil	Nil	Nil	Nil	Nil
$   \frac{2. \text{ N/A}}{2. \text{ N/A}} = \frac{2. \text{ N/A}}{2. \text{ N/A}} = \frac{2. \text{ N/A}}{2. \text{ N/A}} = \frac{2. \text{ N/A}}{2. \text{ Shares}} = 2.$							
Image: Second state sta	(11002 -)						
Image: Second state sta	2. N/A						
image: shares       image: shares         (Note 1)       3. N/A         image: shares       image: shares         (image: shares)       image: shares         (Note 1)       image: shares         (Note 1)       Total A. (Ordinary shares)         (Note 1)       Nil         (Note 1)       (Ordinary shares)         (Note 1)       Nil         (Other class)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A							
image: shares       image: shares         (Note 1)       3. N/A         image: shares       image: shares         (image: shares)       image: shares         (Note 1)       image: shares         (Note 1)       Total A. (Ordinary shares)         (Note 1)       Nil         (Note 1)       (Ordinary shares)         (Note 1)       Nil         (Other class)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A	·						
image: shares       image: shares         (Note 1)       3. N/A         image: shares       image: shares         (image: shares)       image: shares         (Note 1)       image: shares         (Note 1)       Total A. (Ordinary shares)         (Note 1)       Nil         (Note 1)       (Ordinary shares)         (Note 1)       Nil         (Other class)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A							
image: shares       image: shares         (Note 1)       3. N/A         image: shares       image: shares         (image: shares)       image: shares         (Note 1)       image: shares         (Note 1)       Total A. (Ordinary shares)         (Note 1)       Nil         (Note 1)       (Ordinary shares)         (Note 1)       Nil         (Other class)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A	( / / )						
$ \frac{(Note 1)}{3. \text{ N/A}} \\ \underline{3. \text{ N/A}} \\ \underline{(/ / )} \\ \underline{(/ / )} \\ \underline{(Note 1)} \\ \text{Total A. (Ordinary shares)} \\ (Preference shares) \\ (Other class) \\ \underline{N/A} \\ \text{Total funds raised during the month from exercise of} \\ Nil \\ \underline{N/A} \\ N/A \\ N/A $							
3. N/A							
Image: shares       Image: shares         Image: shares       Image: shares         (Note 1)       Image: shares         Image: Total A. (Ordinary shares)       Nil         (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A	(11000 1)						
Image: shares       Image: shares         Image: shares       Image: shares         (Note 1)       Image: shares         Image: Total A. (Ordinary shares)       Nil         (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A	3. N/A						
image: shares shares (Note 1)       Total A. (Ordinary shares) (Preference shares) (Preference shares) (Other class)         Image: Nil state shares shares (N/A) (Other class)       N/A         Image: Nil state shares shares (N/A) (Other class)       N/A         Image: Nil state shares shares (N/A) (Other class)       N/A         Image: N/A (Other class)       N/A							
image: shares shares (Note 1)       Total A. (Ordinary shares) (Preference shares) (Preference shares) (Other class)         Image: Nil state shares shares (N/A) (Other class)       N/A         Image: Nil state shares shares (N/A) (Other class)       N/A         Image: Nil state shares shares (N/A) (Other class)       N/A         Image: N/A (Other class)       N/A							
image: shares shares (Note 1)       Total A. (Ordinary shares) (Preference shares) (Preference shares) (Other class)         Image: Nil state shares shares (N/A) (Other class)       N/A         Image: Nil state shares shares (N/A) (Other class)       N/A         Image: Nil state shares shares (N/A) (Other class)       N/A         Image: N/A (Other class)       N/A	·						
image: shares shares (Note 1)       Total A. (Ordinary shares) (Preference shares) (Preference shares) (Other class)         Image: Nil state shares shares (N/A) (Other class)       N/A         Image: Nil state shares shares (N/A) (Other class)       N/A         Image: Nil state shares shares (N/A) (Other class)       N/A         Image: N/A (Other class)       N/A							
(Note 1)       Total A. (Ordinary shares) (Preference shares)       Nil N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A							
Total A. (Ordinary shares)       Nil         (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A							
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	(1000 1)		Т	otal A (Ordi	nary shares)	Nil	
(Other class) N/A Total funds raised during the month from exercise of			-				-
Total funds raised during the month from exercise of					,		-
	Total funds raised dur	ing the month	from avaraisa		Other classy	1 1/ / 1	-
			I ITOIII EXCICISE C	)]	N/A		
	options (State currenc	y)			11/21		

Warrants to Issue Shares of the	Issuer which	h are to	be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	cle	al value at ose of ing month	during	the	ominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>								
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( /	/	)	- - - -				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(	/ /	)					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price								
EGM approval date								
(if applicable) (dd/mm/yyyy)	(	/ /	)					
4. N/A								
( / / )								
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )								
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(	/ /	)					
					( <b>O</b> md)	inomy chores	NT:1	
				Total B.		inary shares)_ ence shares)		
						(Other class)		

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>2. N/A</u>						
Stock code (if listed)				- <u> </u>		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A	· · · · · · · · · · · · · · · · · · ·					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ord	inary shares)	Nil	
			(Prefe	rence shares)	N/A	
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		month
1. N/A	-	
	-	
shares (Note 1)	-	
2. N/A		
3. <u>N/A</u>		
	4	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares) (Preference shares)	Nil N/A	
(Other class)	N/A N/A	

	Movements in Issu	ied Share C	<u>capital</u>				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable ( <i>Note 1</i> )	N/A			
1. Ri	ghts issue	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable ( <i>Note 1</i> )	N/A			
2. Oj	pen offer	At price :	State _	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable ( <i>Note 1</i> )	N/A			
3. Pl	acing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		L	currency _	EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>			
4. Bo	onus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable ( <i>Note 1</i> )	N/A	_		
5.	Scrip dividend At price : State currency —	Issue and allotment — date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased (Note 1)	N/A	_		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed ( <i>Note 1</i> )	N/A			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable ( <i>Note 1</i> )	N/A	_		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable ( <i>Note 1</i> )	N/A	_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	N/A	_		
10.	Other (Please specify)	At price : State	<ul> <li>Issue and allotment date : (dd/mm/yyyy)</li> </ul>	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Total E. (C (Pro	Ordinary sha eference sha (Other c	ares)	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Submitted by:	Mr. Tse Kam Fai	

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*