

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	ууу): _	30/04/2018		
To: Hong Kong Exchanges and C	Clearing Lin	nited		
Name of Issuer W	VINDMILL	Group Limit	ted	
Date Submitted 0	2/05/2018	_		
(1) Movements in Authorised Sh	are Capital			
1. Ordinary Shares				
(1) Stock code :08409	Description	:	Ordinary s	shares
		of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth	00,000,000	HK\$0.01	HK\$20,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the month	2,00	00,000,000	HK\$0.01	HK\$20,000,000
(2) Stock code : N/A	Description	:	N/A	·
		of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth		<u> </u>	
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares				
Stock code :	N/A Descrip	ption:	N/A	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month			
Increase/(decrease)				
Balance at close of the 1	nonth			
3. Other Classes of Shar	res			
Stock code :	N/A Descrip	ption:	N/A	
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month			
Increase/(decrease)				
Balance at close of the i	nonth			
Total authorised share c currency):	apital at the end	of the month (State	НК	\$20,000,000
II. Movements in Issued	l Share Capital			
		dinary shares	_	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	800,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	800,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	•	Movement d	uring the montl	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of	
(dd/mm/yyyy) and class -					-	the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)	1 V /A		IN/A	IN/A	IV/A	IN/A
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
$\frac{\text{shares}}{(Note \ 1)}$						
(Note 1)		T	otal A. (Ordi	nary charac)	N/A	
		10		ence shares)	N/A	
				Other class)	N/A	
Total funds raised during th	ne month fro	m evercise of	(11/11	
options (State currency)	ic monui 110	111 CACICISE OI		Nil		
Transcond turing)			-	- 122		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ ,					
2.	-	/				
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	(/ ,	/)				
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	/)				
4.	-					
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ ,	/)				
		Tota	(Prefer	nary shares) ence shares) Other class)	N/A N/A N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. N/A N/A N/A N/A N/A N/A N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A N/A (Preference shares) N/A (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)	N/A	N/A
2		
(/ /) shares (Note 1)		
3		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Thurs of Laure						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
								IN/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issu (Note 1)	uable .				
9.	Capital reorganisation	Issue and allotment da (dd/mm/yyyy)	ate: (/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issu (Note 1)	uable .				
10.	Other (Please specify) At price : State currency	Issue and allotment da (dd/mm/yyyy)	ate: (/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Ordi	nary sh	arec)	N/A	
		Total L.	•	ence sh			<u>—</u>
				Other of			- -
To	otal increase / (decrease) in ordinary shares during	the month (i.e. Total of	A to E):		(1	l) N	Jil
					(2		Vil
То	otal increase / (decrease) in preference shares durin	g the month (i.e. Total o	of A to I	E):			/A
To	otal increase / (decrease) in other classes of shares	during the month (i.e. T	otal of A	A to E):			/A
	These figures should be the same as the relevant fig	_					

Remarks (if any):
Submitted by: Ho Wing Yan
Title: Company Secretary (Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

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