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SMART GLOBE HOLDINGS LIMITED

竣球控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8485)

CLARIFICATION ANNOUNCEMENT

Reference is made to the notice of board meeting of Smart Globe Holdings Limited (the “**Company**”) published on 2 May 2018 (the “**Notice**”). Terms used herein shall have the same meanings as defined in the Notice unless the context requires otherwise.

The Company wishes to clarify that the meeting of the Board will be held on **Monday, 14 May 2018**, for the purpose of, among other matters, considering and approving the announcement of the unaudited consolidated financial statements of the Company and its subsidiaries for the three months ended 31 March 2018, and considering the recommendation of an interim dividend, if any.

The above clarification does not affect other information contained in the Notice. Saved as disclosed above, other information in the Notice shall remain unchanged.

By order of the Board of
Smart Globe Holdings Limited
LAM Tak Ling Derek
*Chairman, Chief Executive Officer
and Executive Director*

Hong Kong, 3 May 2018

As at the date of this announcement, the executive Directors are Mr. LAM Tak Ling Derek, Mr. CHAN Yee Yeung and Ms. TSE Yuen Shan Ivy; and the independent non-executive Directors are Mr. LI Chun Hung, Mr. ONG Chor Wei and Mr. YAM Kam Kwong, JP.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its publication. This announcement will also be published on the website of the Company at www.smartglobehk.com.