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西安海天天實業股份有限公司
XI'AN HAITIANTIAN HOLDINGS CO., LTD.*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 8227)

**INSIDE INFORMATION –
NEW WHOLLY-OWNED SUBSIDIARY IN WUXI**

This announcement is made by Xi'an Haitiantian Holdings Co., Ltd.* (the “**Company**”) pursuant to Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) and Rule 17.10 of the Rules Governing the Listing of Securities on the GEM (the “**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that a new wholly-owned subsidiary, Wuxi Shanshui Haitian Network Technologies Co., Ltd.* (無錫山水海天網絡科技有限公司) (“**Wuxi Haitian**”), was established in Wuxi, Jiangsu Province, the People's Republic of China (the “**PRC**”) with registered capital of RMB50 million in order to mainly engage in technology development and provision of technical services and consulting for computer network and software, cultural information consulting, website construction and maintenance, provision of trade advisory services, marketing planning and provision of information system integration services.

The establishment of Wuxi Haitian is to integrate and expand the relevant industrial chain of the Company by relying on the economic development advantages of Jiangsu and Zhejiang regions and making full use of technology accumulation of the Company in the field of communication data over the years, and to create and develop a new economic industry of supply chain finance and information services based on blockchain technologies by integrating traditional mobile communications with mobile internet, group dining, and information technologies and services, in order to empower market competitiveness of the Company.

The Company will make further announcement regarding Wuxi Haitian as and when appropriate.

By order of the Board
Xi'an Haitiantian Holdings Co., Ltd.*
Chen Ji
Chairman

Xi'an, the PRC, 4 May 2018

As at the date of this announcement, the Board comprises Mr. Chen Ji (陳繼先生) and Mr. Xiao Bing (肖兵先生) being executive Directors; Mr. Sun Wenguo (孫文國先生), Mr. Li Wenqi (李文琦先生), Mr. Zuo Hong (左宏先生), Ms. Huang Jing (黃婧女士) and Mr. Yan Weimin (燕衛民先生) being non-executive Directors; and Mr. Zhang Jun (張鈞先生), Professor Shi Ping (師萍教授), Mr. Tu Jijun (涂繼軍先生) and Dr. Lam Lee G. (林家禮博士) being independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and be posted on the website of the Company at <http://www.xaht.com>.

* *for identification purpose only*