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China Industrial Securities International Financial Group Limited

興證國際金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8407)

POLL RESULTS OF ANNUAL GENERAL MEETING HELD ON 8 MAY 2018

Reference is made to the notice of annual general meeting of China Industrial Securities International Financial Group Limited (the “Company”) dated 13 March 2018 (the “Notice”).

At the annual general meeting of the Company held on Tuesday, 8 May 2018 (the “AGM”), all the resolutions proposed at the AGM were duly passed by the shareholders of the Company by way of poll. The poll results of each of the resolutions are as follows:

Ordinary Resolutions		Number of votes (Approximately %)	
		For	Against
1.	To consider and adopt the audited consolidated financial statements of the Company and its subsidiaries for the year ended 31 December 2017 and the reports of the board of directors (the “Director(s)”) and independent auditor of the Company.	3,038,088,822 (100%)	0 (0%)
2.	To declare a final dividend of HK\$0.03 per share for the year ended 31 December 2017.	3,038,088,822 (100%)	0 (0%)
3.	(A) To re-elect Mr. Yang Huahui as a non-executive Director;	3,038,088,822 (100%)	0 (0%)
	(B) To re-elect Mr. Huang Yilin as a non-executive Director;	3,038,088,822 (100%)	0 (0%)
	(C) To re-elect Mr. Wang Xiang as an executive Director;	3,038,088,822 (100%)	0 (0%)
	(D) To re-elect Ms. Zeng Yanxia as an executive Director;	3,038,088,822 (100%)	0 (0%)

	(E) To re-elect Mr. Qin Shuo as an independent non-executive Director; and	3,038,088,822 (100%)	0 (0%)
	(F) To authorize the Board to fix the Directors' remuneration.	3,038,088,822 (100%)	0 (0%)
4.	To re-appoint Deloitte Touche Tohmatsu as the auditor of the Company to hold office until the conclusion of the next annual general meeting and to authorize the Board to fix its remuneration.	3,038,088,822 (100%)	0 (0%)
5.	(A) To grant a general mandate to the Directors to allot, issue and deal with additional shares not exceeding 20% of the issued share capital of the Company. [#]	3,038,088,822 (100%)	0 (0%)
	(B) To grant a general mandate to the Directors to buy back shares of the Company not exceeding 10% of the issued share capital of the Company. [#]	3,038,088,822 (100%)	0 (0%)
	(C) To extend the general mandate granted to the board of directors to allot, issue and deal with additional shares by the addition thereto of an amount not exceeding the amount of shares bought back by the Company. [#]	3,038,088,822 (100%)	0 (0%)

[#] The full text of ordinary resolutions 5(A) to 5(C) were set out in the Notice of AGM.

As more than 50% of the votes were cast in favour of each of the above resolutions, all the resolutions were duly passed as ordinary resolutions.

As at the date of the AGM, the issued share capital of the Company was 4,000,000,000 ordinary shares of HK\$0.10 each (the “**Shares**”), being the total number of Shares entitling the holders thereof (the “**Shareholders**”) to attend and vote for or against all the resolutions proposed at the AGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour pursuant to Rule 17.47A of the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”). There were no Shareholders that are required under the GEM Listing Rules to abstain from voting.

Tricor Investor Services Limited, the Company’s Hong Kong branch share registrar, was appointed as the scrutineer for the vote-taking at the AGM.

By Order of the Board
China Industrial Securities International Financial Group Limited
Yang Huahui
Chairman

Hong Kong, 8 May 2018

As at the date of this announcement, the Board comprises two non-executive Directors, namely Mr. Yang Huahui (Chairman) and Mr. Huang Yilin, three executive Directors, namely Mr. Huang Jinguang, Mr. Wang Xiang and Ms. Zeng Yanxia, and three independent non-executive Directors, namely Ms. Hong Ying, Mr. Tian Li and Mr. Qin Shuo.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website (www.hkgem.com) for at least 7 days from the date of its publication and on the website of the Company (www.xyzq.com.hk).