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China Yu Tian Holdings Limited

中國宇天控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8230)

CHANGE OF VENUE OF ANNUAL GENERAL MEETING

Reference is made to the notice of the annual general meeting (the “**AGM**”) of China Yu Tian Holdings Limited (the “**Company**”) dated 24 April 2018 (the “**AGM Notice**”) in relation to the AGM of the Company to be held at 6 Dingqiang Road, Yuhuatai District, Nanjing, Jiangsu, China on Friday, 25 May 2018 at 10:00 a.m., and the circular (the “**Circular**”) and the proxy form of the Company in respect of the AGM both dated 24 April 2018. Unless otherwise indicated, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company announces that the venue of the AGM will be changed to Room Qingliangshan, Marriott Nanjing South Hotel, 1519 Shuanglongdadao, Jiangning District, Nanjing, Jiangsu Province, China. Apart from the change of venue of the AGM, the information set forth in the AGM Notice and the Circular remain unchanged. The proxy form attached to the AGM Notice remain valid. Shareholders of the Company who intend to attend the AGM are advised to pay attention to the change of the meeting venue as stated above.

By order of the Board of
China Yu Tian Holdings Limited
Wang Jindong
Chief Executive Officer and
Executive Director

Hong Kong, 11 May 2018

As at the date of this announcement, the executive Directors are Mr. Wang Jindong, Ms. Wang Xuemei, Mr. Tang Xiguang and Mr. Zhao Haibo; and the independent non-executive Directors are Mr. Cheng Bo, Mr. Huang Zhiwei and Mr. Wang Zhonghua.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at www.hkcg.hk.