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Potential investors of the Offer Shares should note that the Sole Sponsor and/or Joint Global Coordinators are entitled, for itself and on behalf of the Underwriters, to terminate their obligations under the Underwriting Agreements by notice in writing at its opinion upon the occurrence of any of the events set forth in the paragraph headed “Grounds for termination” in the section headed “Underwriting” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date.

KINGSLEY EDUGROUP LIMITED

皇壹國際教育企業集團有限公司

(Incorporated in the Cayman Islands with limited liability)

LISTING ON GEM

OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF GLOBAL OFFERING

Number of Offer Shares	: 200,000,000 Shares
Number of Hong Kong Public Offer Shares	: 60,000,000 Shares (as adjusted after re-allocation)
Number of International Placing Shares	: 140,000,000 Shares (as adjusted after re-allocation)
Final Offer Price	: HK\$0.4 per Offer Share, excluding brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%
Nominal Value	: HK\$0.01 per Share
Stock Code	: 8105

Sole Sponsor



China Everbright Capital Limited

Joint Global Coordinators and Joint Bookrunners



**國金證券(香港)有限公司
SINOLINK SECURITIES (HK) CO. LTD.**



China Everbright Securities (HK) Limited

ANNOUNCEMENT OF ALLOTMENT RESULTS