

DESPATCH/COLLECTION OF SHARE CERTIFICATES

Applicants who have applied for 1,000,000 or more Hong Kong Public Offer Shares and are successfully or partially successfully allocated the Hong Kong Public Offer Shares and have provided all information required by their **WHITE Application Forms** or **HK eIPO White Forms** may collect their share certificates personally from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 15 May 2018 or such other date as notified by the Company on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.kingsley.edu.my.

Applicants being individuals who are eligible for personal collection must not authorise any other person to collect for them. Corporate applicants who are eligible for personal collection must attend by their authorised representatives bearing a letter of authorisation from their corporations stamped with the corporations' chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. If such applicants do not collect their share certificate(s) personally within the time specified for collection, they will be despatched promptly to the address specified in their relevant application by ordinary post at their own risk.

Share certificates for Hong Kong Public Offer Shares allotted to applicants who have applied for less than 1,000,000 Hong Kong Public Offer Shares using **WHITE Application Forms** or **HK eIPO White Forms** are expected to be despatched by ordinary post to those entitled to the address specified in the relevant **WHITE Application Form** or **HK eIPO White Form** on Tuesday, 15 May 2018 at their own risk.

Wholly or partially successful applicants on **YELLOW Application Forms** or by giving electronic application instructions to HKSCC will have their share certificates issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their or the designated CCASS Participants as stated in their **YELLOW Application Forms** on Tuesday, 15 May 2018, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Public Offer Shares allotted to them with that CCASS Participant.

Applicants applying as a CCASS Investor Participant on **YELLOW Application Forms** or by giving electronic application instructions to HKSCC via CCASS should check the announcement made by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 15 May 2018 or any other date as determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on **YELLOW Application Forms** or by giving electronic application instructions to HKSCC via CCASS may also check the number of Hong Kong Public Offer Shares allocated to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Tuesday, 15 May 2018. Immediately following the credit of the Hong Kong Public Offer Shares to their stock account, HKSCC will also make available to them an activity statement showing the number of Hong Kong Public Offer Shares credited to their CCASS Investor Participant stock accounts to their designated bank accounts.

Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Wednesday, 16 May 2018, provided that (i) the Global Offering has become unconditional in all respects; and (ii) the right of termination as described in the section headed “Underwriting — Underwriting arrangements and expenses — Grounds for termination” in the Prospectus has not been exercised.

No temporary document of title will be issued in respect of the Shares. No receipt will be issued for sums paid on application for the Offer Shares.

REFUND OF APPLICATION MONIES

Applicants who have applied for 1,000,000 or more Hong Kong Public Offer Shares and are partially successfully allocated the Hong Kong Public Offer Shares and have provided all information required by their **WHITE Application Forms** or **HK eIPO White Forms** may collect their refund cheques personally from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 15 May 2018 or such other date as notified by the Company on the Stock Exchange’s website at www.hkexnews.hk and the Company’s website at www.kingsley.edu.my.

Applicants who have applied for 1,000,000 or more Hong Kong Public Offer Shares using **YELLOW Application Forms** and having provided all information required by their **YELLOW Application Forms** may collect their refund cheques (where applicable) from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 15 May 2018 or such other date as notified by the Company on the Stock Exchange’s website at www.hkexnews.hk and the Company’s website at www.kingsley.edu.my. If such applicants do not collect their refund cheque(s) personally within the time specified for collection, they will be despatched promptly to the address specified in their relevant application by ordinary post at their own risk. Refund cheques for applicants who have applied for less than 1,000,000 Hong Kong Public Offer Shares using **WHITE** or **YELLOW Application Forms**, are expected to be despatched by ordinary post to those entitled on Tuesday, 15 May 2018 at their own risk.

Applicants applying as a CCASS Investor Participant on **YELLOW Application Forms** or by giving electronic application instructions to HKSCC via CCASS may also check the amount of refund monies (if any) payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time) on Tuesday, 15 May 2018. Immediately following the credit of refund monies to their bank account, HKSCC will also make available to them an activity statement showing the amount of refund monies (if any) credited to their designated bank accounts.

For applicants using **HK eIPO WHITE FORM** who pay the application monies from a single bank account, any refund monies will be despatched to that bank account in the form of e-Auto Refund payment instructions. For applicants using **HK eIPO WHITE FORM** who pay the application monies from multiple bank accounts, any refund monies will be despatched to the address as specified in their application instructions in the form of refund cheque(s) by ordinary post at their own risk.

Refund monies (if any) for applicants giving electronic application instructions to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Tuesday, 15 May 2018.

PUBLIC FLOAT

The Directors confirm that, immediately after completion of the Global Offering, the Company will comply with Rule 11.23(7) of the GEM Listing Rules and the public float of the Company will be 25% of the enlarged issued share capital of the Company, and the three largest public shareholders of the Company do not hold more than 50% of the Shares in public hands at the time of Listing in compliance with Rule 11.23(8) of the GEM Listing Rules.

COMMENCEMENT OF DEALING

Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Wednesday, 16 May 2018, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 16 May 2018. The Shares will be traded in board lots of 5,000 Shares each. The stock code of the Shares is 8105.

By order of the Board
Kingsley Edugroup Limited
Tan Sri Dato' Sri Goh Ming Choon
Chairman

Hong Kong, 15 May 2018

As at the date of this announcement, the executive Directors are Tan Sri Dato' Sri Goh Ming Choon, Dato' Goh Meng Keong, Dr. Chua Ping Yong, Professor Emeritus Tan Sri Dato' Dr. Mohamed Salleh Bin Mohamed Yasin, Tan Sri Dato' Hj Abd Karim Bin Shaikh Munisar and Prof. Dr. Rozainun Binti Abdul Aziz.

This announcement, for which the directors of the Company jointly and severally accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquires, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement and a copy of the Prospectus will remain on the Stock Exchange's website at www.hkexnews.hk and, in the case of this announcement, on the "Latest Company Announcements" page for at least seven days from the date of its posting. This announcement and a copy of the Prospectus will also be published on the website of the Company at <http://www.kingsley.edu.my>.