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**Yangzhou Guangling District Taihe Rural Micro-finance
Company Limited**

揚州市廣陵區泰和農村小額貸款股份有限公司

(A joint stock limited liability company incorporated in the People's Republic of China)

(Stock Code: 8252)

**POLL RESULTS OF THE 2017 ANNUAL GENERAL MEETING
AND PAYMENT OF THE FINAL DIVIDEND**

The Board is pleased to announce that all proposed resolutions as set out in the AGM Notice have been duly passed by the Shareholders by way of poll at the AGM.

Reference is made to the announcement regarding the notice of the annual general meeting of Yangzhou Guangling District Taihe Rural Micro-finance Company Limited (the “**Company**”) dated 29 March 2018 (the “**AGM Notice**”) and the circular of the Company dated 29 March 2018 (the “**Circular**”). The 2017 annual general meeting of the Company (the “**AGM**”) was held at 10 a.m. on Thursday, 17 May 2018 at 2/F, No. 1 Hongqi Avenue, Jiangwang Town, Hanjiang District, Yangzhou City, Jiangsu Province, the PRC.

Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the AGM Notice and the Circular.

The AGM was convened and held by the Board and was chaired by the chairman of the Board, Mr. Bo Wanlin. Voting at the AGM was conducted by way of poll.

The AGM was convened and held in accordance with the applicable PRC laws and regulations, the GEM Listing Rules and the Articles of Association of the Company.

As at the date of the AGM, the total number of the issued Shares of the Company entitling the holders to attend and vote on the resolutions proposed at the AGM amounted to 600,000,000, among which, Domestic Shares and H Shares amounted to 450,000,000 and 150,000,000 respectively. Shareholders or their proxies attending

the AGM represented 447,400,160 Shares with voting rights in total, accounting for approximately 74.57% of the total number of the entire issued share capital of the Company as at the date of the AGM. The Company's H Share Registrar, Tricor Investor Services Limited was appointed by the Company as the scrutineer of the AGM.

To the best knowledge, information and belief of the Board, having made all reasonable inquiries, all Shareholders voted on the resolutions at the AGM without any restriction, no Shareholder had any material interests in the matters considered at the AGM and be required to abstain from voting. There were no Shares entitling the Shareholders to attend but abstain from voting in favor of the AGM Resolutions pursuant to Rule 17.47A of the GEM Listing Rules. No Shareholder was required under the GEM Listing Rules to abstain from voting on the resolutions proposed at the AGM. No Shareholder stated their intention in the Circular to vote against or abstain from voting on any resolution proposed at the AGM.

The Board is pleased to announce that the following resolutions were passed by the Shareholders and their proxies by way of poll at the AGM and the poll results are set out as follows:

ORDINARY RESOLUTIONS		Number of votes cast and the approximate percentage of total voting shares at the AGM (%)		
		FOR	AGAINST	ABSTAIN
1.	To consider and approve the report of the board of directors of the Company for the year ended 31 December 2017	447,400,160 (100.00%)	0 (0.00%)	0 (0.00%)
2.	To consider and approve the report of the board of supervisors of the Company for the year ended 31 December 2017	447,400,160 (100.00%)	0 (0.00%)	0 (0.00%)
3.	To consider and approve the 2017 annual report of the Company	447,400,160 (100.00%)	0 (0.00%)	0 (0.00%)
4.	To consider and approve the audited financial statements and auditor's report of the Company for the year ended 31 December 2017	447,400,160 (100.00%)	0 (0.00%)	0 (0.00%)
5.	To consider and approve the final financial report of the Company for the year ended 31 December 2017	447,400,160 (100.00%)	0 (0.00%)	0 (0.00%)
6.	To consider and approve the annual financial budget report of the Company for the year ending 31 December 2018	447,400,160 (100.00%)	0 (0.00%)	0 (0.00%)

7.	To consider and approve the profit distribution proposal of the Company for the year ended 31 December 2017	447,400,160 (100.00%)	0 (0.00%)	0 (0.00%)
8.	To consider and approve the reappointment of Ernst & Young as the Company's auditor and to authorise the board of directors of the Company to fix its remuneration for the year ending 31 December 2018	447,400,160 (100.00%)	0 (0.00%)	0 (0.00%)
SPECIAL RESOLUTION		Number of votes cast and the approximate percentage of total voting shares at the AGM (%)		
		FOR	AGAINST	ABSTAIN
9.	To consider and approve granting to the board of directors a general mandate to issue, allot and deal with unissued shares of the Company, whether domestic shares or H shares of the Company, not to exceed 20% of domestic shares in issue and 20% of H shares in issue of the Company	447,400,000 (99.99%)	160 (0.01%)	0 (0.00%)

Further details of the above resolutions are set out in the AGM Notice and the Circular.

As more than half of the votes were cast in favor of the above ordinary resolutions numbered 1 to 8, all these ordinary resolutions were duly passed. As more than two-thirds of the votes were cast in favor of the above special resolution numbered 9, the special resolution was duly passed.

PAYMENT OF THE FINAL DIVIDEND

The payment of cash dividends for the year ended 31 December 2017 of RMB0.08 (tax inclusive) per Share (the “**Final Dividend**”) was approved at the AGM. The Company will distribute the Final Dividend on or about 15 June 2018 (Friday) to the holders of Domestic Shares and the holders of H Shares whose names appear on the register of members of the Company on 29 May 2018 (Tuesday).

The Final Dividend is denominated in Renminbi. Dividends payable to the holders of Domestic Shares will be paid in Renminbi, while dividends payable to the holders of H Shares will be paid in Hong Kong dollars. The actual distribution amount in Hong Kong dollars will be calculated based on the average middle exchange rate of RMB to Hong Kong dollars of the five business days preceding the date on which the AGM is convened (excluding the date of the AGM) as announced by the People's Bank of China (i.e. HK\$1.00 to RMB0.809882). As such, the Final Dividend for every H Shares is HK\$0.0987798 (tax inclusive).

For matters concerning taxation relating to the Final Dividend and the closure of register of members, please refer to the Circular and the annual report of the Company dated 28 March 2018.

By Order of the Board
**Yangzhou Guangling District Taihe Rural
Micro-finance Company Limited**
Bo Wanlin
Chairman

Yangzhou, the PRC, 17 May 2018

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Bo Wanlin, Ms. Bai Li and Ms. Zhou Yinqing; two non-executive Directors, namely Mr. Bo Nianbin and Mr. Zuo Yuchao and three independent non-executive Directors, namely Mr. Bao Zhenqiang, Mr. Wu Xiankun and Mr. Chan So Kuen.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website (www.hkgem.com) for at least 7 days from the date of its publication and on the website of the Company (www.gltaihe.com).