

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



China Yu Tian Holdings Limited

中國宇天控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8230)

**POLL RESULTS OF
THE ANNUAL GENERAL MEETING
HELD ON 25 MAY 2018**

<p>The Board is pleased to announce that all the proposed resolutions as set out in the AGM Notice were duly passed by the Shareholders at the AGM held on 25 May 2018 by way of poll.</p>
--

Reference is made to the circular (the “**AGM Circular**”) of China Yu Tian Holdings Limited (the “**Company**”) dated 24 April 2018 together with the notice (the “**AGM Notice**”) of the Annual General Meeting (the “**AGM**”) of the Company and the announcement of the Company dated 11 May 2018 in relation to the change of venue of the AGM. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the AGM Circular and the AGM Notice.

RESULTS OF THE AGM

As at the date of the AGM, the total number of Shares in issue was 810,000,000 Shares, which was the total number of Shares entitling the holders to attend and vote for or against all the resolutions proposed at the AGM. There were no Shares entitling the holders to attend and abstain from voting in favour as set out in Rule 17.47A of the GEM Listing Rules and no Shareholders were required to abstain from voting on the resolutions at the AGM under the GEM Listing Rules.

KPMG, the auditor of the Company, acted as the scrutineer at the AGM for the purpose of vote-taking.

The Board is pleased to announce that all the proposed resolutions as set out in the AGM Notice were duly passed by the Shareholders by way of poll at the AGM. The poll results of all the resolutions proposed at the AGM are set out as follows:

Ordinary Resolutions		Number of votes cast and approximate percentage of total number of votes	
		For	Against
1.	To receive and approve the audited consolidated financial statements together with the directors' report and the independent auditor's report of the Company for the year ended 31 December 2017.	450,000,000 (100%)	0 (0%)
2.	(a) To re-elect Mr. Tang Xiguang as an executive director of the Company.	450,000,000 (100%)	0 (0%)
	(b) To re-elect Mr. Cheng Bo as an independent non-executive director of the Company.	450,000,000 (100%)	0 (0%)
	(c) To re-elect Mr. Wang Zhonghua as an independent non-executive director of the Company.	450,000,000 (100%)	0 (0%)
	(d) To authorise the board of directors of the Company to fix their remuneration.	450,000,000 (100%)	0 (0%)
3.	To re-appoint KPMG as the auditors of the Company and to authorise the board of directors to fix their remuneration.	450,000,000 (100%)	0 (0%)
4.	To grant a general and unconditional mandate to the directors of the Company to allot, issue and deal with the additional ordinary shares of the Company with an aggregate number of not exceeding 20% of the aggregate number of issued shares of the Company.	450,000,000 (100%)	0 (0%)
5.	To grant a general and unconditional mandate to the directors of the Company to repurchase shares of the Company with an aggregate number of not exceeding 10% of the aggregate number of issued shares of the Company.	450,000,000 (100%)	0 (0%)
6.	To extend the general and unconditional mandate granted to the directors of the Company to issue, allot and deal with additional shares of the Company under resolution numbered 4 to include the number of shares of the Company repurchased pursuant to the general and unconditional mandate to repurchase shares under resolution numbered 5.	450,000,000 (100%)	0 (0%)

As more than 50% of the votes were cast in favor of each of the above resolutions, all the resolutions were duly passed by the Shareholders at the AGM as ordinary resolutions.

By order of the Board
China Yu Tian Holdings Limited
Wang Jindong
Chief Executive Officer
and
Executive Director

Hong Kong, 25 May 2018

As at the date of this announcement, the executive Directors are Mr. Wang Jindong, Ms. Wang Xuemei, Mr. Tang Xiguang and Mr. Zhao Haibo; and the independent non-executive Directors are Mr. Cheng Bo, Mr. Huang Zhiwei and Mr. Wang Zhonghua.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at www.hkcg.hk.