

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31 May 2018
For the month ended (du/mm/yyyy) .	51 Way 2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Combest Holdings Limited
Date Submitted	1 June 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8190</u> Descript	ion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	20,000,000,000	HK\$0.01	HK\$200,000,000.00
Increase/(decrease)		_	
Balance at close of the month	20,000,000,000	HK\$0.01	HK\$200,000,000.00
(2) Stock code : <u>N/A</u> Descript	ion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descripti	ion :			
			No.	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mon	th				
Increase/(decrease	e)					
Balance at close of	the month					
3. Other Classes of	fShares					
Stock code :	N/A	_Descripti	ion :			
			No. c	of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mon	th				
Increase/(decrease	e)					
Balance at close of	the month					

Total authorised share capital at the end of the month (*State currency*) : **HK\$200,000,000.00**

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of					
preceding month	3,841,500,000				
Increase/ (decrease) during the month					
Balance at close of the month	3,841,500,000				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares		Movement duri	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1.</u>						
<u>(/ /)</u> shares						
(Note 1)						
<u>2.</u>						
(/ /) shares (Note 1)						
<u>3.</u>						
(/ /) shares						
(Note 1)						
			Total A. (Ordi	nary shares)		
			(Prefere	ence shares)		
_				Other class)		
Total funds raised durin (State currency)	ng the month from	exercise of optic	ons 			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry – dd/mm/yyyy)		Nominal value at	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	()				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)3.	(/ /)				
<u>.</u>	_					
(/ /) Stock code (if listed) Class of shares issuable						
(Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				
4.	_					
				<u> </u>		
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Т	otal B. (Ord	linary shares)		_
			(Prefer	rence shares) (Other class)		
						-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Sl	hares of the Issue	r which are to be Liste	d)	FOI Main Doard		d Issuels
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		·				
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)					
4	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				dinary shares) rence shares)	 N/A	_
				(Other class)	N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3.		
·····		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		-
(Other class)		

I. Rights issue At price: State currency Class of shares issuable (// /) 1. Rights issue At price: State currency Issue and allotment date: (/ /) 2. Open offer At price: State currency Class of shares issuable (//)		ueu Share Gap					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (/ / /) Issue and allotment date : (/ / /) EGM approval date: (/ /) 2. Open offer At price : State currency Class of shares issuable (Note 1)	Type of Issue							montai
1. Nights issue At price : currency idd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Class of shares issuable (Note 1) 2. Open offer At price : State currency Issue and allotment date : (/ /) (dd/mm/yyyy) 3. Placing At price : State currency Class of shares issuable (Note 1) 3. Placing At price : State currency Class of shares issuable (Note 1) 4. Bonus issue Class of shares issuable (Note 1) (/ /) 4. Bonus issue Issue and allotment date : (/ /) (/ /) 4. Bonus issue Issue and allotment date : (/ /) (/ /) EGM approval date: (Note 1) Issue and allotment date : (/ /) 4. Bonus issue Issue and allotment date : (/ /) (/ /)								
2. Open offer At price : State currency Class of shares issuable (///) (//) (//) (//) (//) (//) (//) (/	1. Rights issue	At price :			(/ /)		
2. Open offer At price : State currency (Note 1) 2. Open offer At price : State currency (I / /) EGM approval date: (I / /) (dd/mm/yyyy) (I / /) 3. Placing At price : State currency (dd/mm/yyyy) EGM approval date : (I / /) (dd/mm/yyyy) Issue and allotment date : (I / /) (dd/mm/yyyy) EGM approval date : (I / /) (dd/mm/yyyy) EGM approval date : (I / /) (dd/mm/yyyy) EGM approval date : (I / /) 4. Bonus issue Issue and allotment date : (I / /) (dd/mm/yyyy) EGM approval date : (I /) (Elass of shares issuable (Note 1)				EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price : State currency (Note 1) 2. Open offer At price : State currency (I / /) EGM approval date: (I / /) (dd/mm/yyyy) (I / /) 3. Placing At price : State currency (dd/mm/yyyy) EGM approval date : (I / /) (dd/mm/yyyy) Issue and allotment date : (I / /) (dd/mm/yyyy) EGM approval date : (I / /) (dd/mm/yyyy) EGM approval date : (I / /) (dd/mm/yyyy) EGM approval date : (I / /) 4. Bonus issue Issue and allotment date : (I / /) (dd/mm/yyyy) EGM approval date : (I /) (Elass of shares issuable (Note 1)			 					
2. Open oner At price : currency (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Class of shares issuable (Note 1) 3. Placing At price : State currency Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 4. Bonus issue Issue and allotment date : (/ /) (/ /) EGM approval date: (/ /) (/ /) EGM approval date: (/ /) (/ /)								
3. Placing At price : State currency	2. Open offer	At price :			(/ /)		
3. Placing At price : State currency (Note 1) Issue and allotment date : (//) (d/mm/yyyy) EGM approval date: (//) (d/mm/yyyy) 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (//) Issue and allotment date : (//) Issue and allotment date : (//) EGM approval date: (//) EGM approval date: (//) EGM approval date : (//)				EGM approval date: (dd/mm/yyyy)	(/ /)		
3. Placing At price : State currency (Note 1) Issue and allotment date : (//) (d/mm/yyyy) EGM approval date: (//) (d/mm/yyyy) 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (//) Issue and allotment date : (//) Issue and allotment date : (//) EGM approval date: (//) EGM approval date: (//) EGM approval date : (//)								
3. Placing At plice . currency (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (dd/mm/yyyy) 4. Bonus issue Class of shares issuable (///) Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: EGM approval date: (/ /)								
Class of shares issuable (Note 1) Issue and allotment date : (////) EGM approval date:	3. Placing	At price :	 		(/ /)		
 4. Bonus issue 4. Bonus issue 4. Bonus issue 4. Bonus issue 4. Issue and allotment date : (/ /) (dd/mm/yyyy) 4. EGM approval date: (/ /) 					(/ /)		
 4. Bonus issue 4. Bonus issue 4. Bonus issue 4. Bonus issue 4. Issue and allotment date : (/ /) (dd/mm/yyyy) 4. EGM approval date: (/ /) 								
4. Bonus issue (dd/mm/yyyy) EGM approval date: (/ /)								
	4. Bonus issue				(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue		For Main	Boa	rd and GEM liste No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares is (Note 1)	suable			
5.	Scrip dividend At price : State curren	Issue and allotment (dd/mm/yyyy)	date : (/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
						- <u> </u>
		Class of repurchased (Note 1	shares			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u> </u>
		Class of shares red (Note 1)	eemed			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares is (Note 1)	suable			
8.	Consideration issue At price : State curren	cy Issue and allotment (dd/mm/yyyy)	date : (/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

				ł	or Main Boar	d and GEM liste	ed issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
0				Class of shares issuable (Note 1) Issue and allotment date :	(/ /)		
9.	Capital reorganisation			(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(//)		
				Class of shares issuable (Note 1)			
10.	Other	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)		
				EGM approval date: (dd/mm/yyyy)			
					(Ordinary share reference share (Other clas	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Sh	are Capital	").)

Submitted by: Lee Man To
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.