

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/05/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Yangzhou Guangling District Taihe Rural Micro-finance Company Limited (the " Company ")
Date Submitted	1 June 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>N/A</u> Descri	iption : Domestic Shares				
	No. of ordinary shares	Par value (<i>RMB</i>)	Authorised share capital (RMB)		
Balance at close of preceding month	450,000,000	1.00	450,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	450,000,000	1.00	450,000,000.00		
(2) Stock code : <u>8252</u> Descri	ption :	H Sha	nres		
	No. of ordinary shares	Par value (<i>RMB</i>)	Authorised share capital (RMB)		
Balance at close of preceding month	150,000,000	1.00	150,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	150,000,000	1.00	150,000,000.00		

2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	month		
Increase/(decrease	e)		_	
Balance at close of	of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*RMB*) :

600,000,000.00

II. Movements in Issued Share Capital

	No. of ordi (1) Domestic Shares	nary shares (2) H Shares	No of preference shares	No. of other classes of shares
Balance at close of preceding month	450,000,000	150,000,000	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	N/A	<u>N/A</u>
Balance at close of the month	450,000,000	150,000,000	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	•		,		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement during	the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(Note 1)				· ·		
2. N/A						
2.10/1						
(/ /)						
		<u> </u>		· ·		
(Note 1)						
3. N/A						
(/ /)						
(Note 1)						
		Tota	A. (Ordi	nary shares)	N/A	
			(Prefer	ence shares)	N/A	
				Other class)	N/A	
Total funda naise d des	ning the mostly	from overeige -f	(1 1/ / 1	
Total funds raised du		from exercise of		NI/A		
options (State current	cy)			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the at close	No. of new shares of issuer issued during the month pursuant nal value thereto se of the onth	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>				
(/ /)				
Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date (if applicable)				
(dd/mm/yyyy) 2. N/A	(/ /)			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
3. N/A				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)				
Subscription price EGM approval date (if applicable)				
(dd/mm/yyyy) 	(/ /)			
(/ /) Stock code (if listed) Class of shares				
issuable (Note 1)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
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	Tota	· · · ·		_
		(Preference sha (Other cl		-
		(Other Cl	1055) IN/A	_

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) <u>4. N/A</u>	(/ /) 					
Stock and (if listed)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordir	porty choros)	N/A	
				ence shares)	N/A N/A	-
				Other class)	N/A	-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		·	EGM approval date: (dd/mm/yyyy)	(/ /)	NT/ A	NT/A
						<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N7/4	N 7/4
						N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		X7 / 4
						N/A	N/A

		For Ma	ain Bo	ard an	d GEM listed issu No. of new	No. of new
	Type of Issue				shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
					<u>N/A</u>	N/A
		Class of shares				
		repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		NT / A
					N/A	N/A
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
					N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		AGM approval date: (dd/mm/yyyy)	(/	/)		
					N/A	N/A

			For Main Board and GEM listed issuers					
	Type of Issue			shares of issuer s issued during the month wh pursuant b thereto p th at	b. of new hares of issuer hich may e issued pursuant hereto as c close of he month			
			Class of shares issuable(Note 1)					
9.	Capital reorganisation		Issue and allotment (/ / date : (dd/mm/yyyy))				
			EGM approval date: (/ / / (dd/mm/yyyy)) N/A	N/A			
			Class of shares issuable(Note 1)					
10.	Other (Please specify)	At price : State	Issue and allotment (/ / /) date : (dd/mm/yyyy))				
			EGM approval date: (/ / / (dd/mm/yyyy)) N/A	N/A			
			Total E. (Ordinary sha					
			(Preference sha (Other cl					

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

As the Company is incorporated in the People's Republic of China, the concept of "authorised share

capital" is not applicable. The information contained in section I refers to the "issued share capital" of the
Company.

Submitted by: Lau Kwok Yin

 Title:
 Joint Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet