HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/05/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	A.Plus Group Holdings Limited	
Date Submitted	01/06/2018	

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>8251</u> Description : <u>Ordinary Shares</u>					
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month	8,000,000,000	<u>HK\$0.01</u>	HK\$80,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	8,000,000,000	<u>HK\$0.01</u>	HK\$80,000,000.00		
(2) Stock code :Descri	ption :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code :Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mont	th		
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

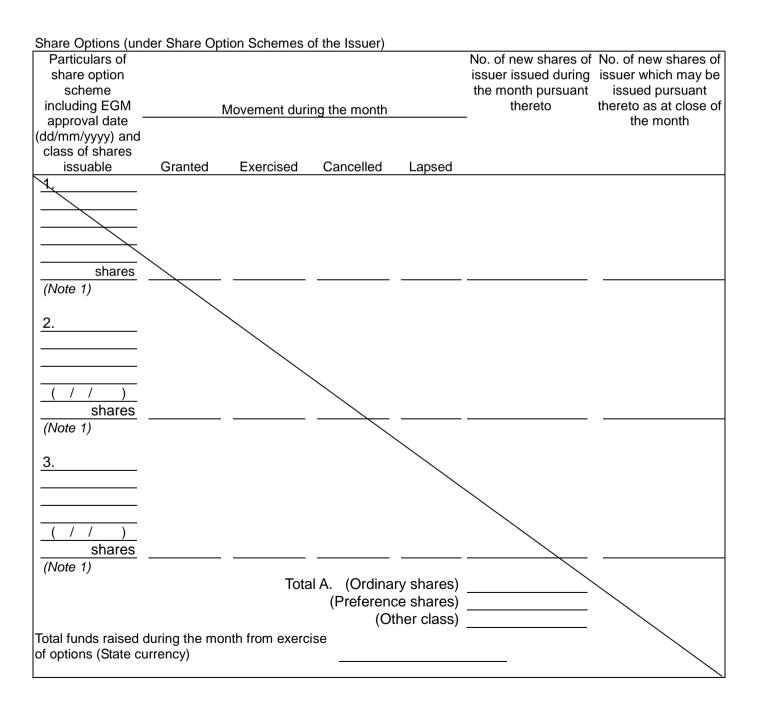
Stock code :Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month_			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference No. of other		
(1)		(2)	shares	classes of shares	
Balance at close of preceding month	400,000,000	N/A	<u>N/A</u>	<u>N/A</u>	
Increase/ (decrease) during the month	Nil	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	
Balance at close of the month	400,000,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	

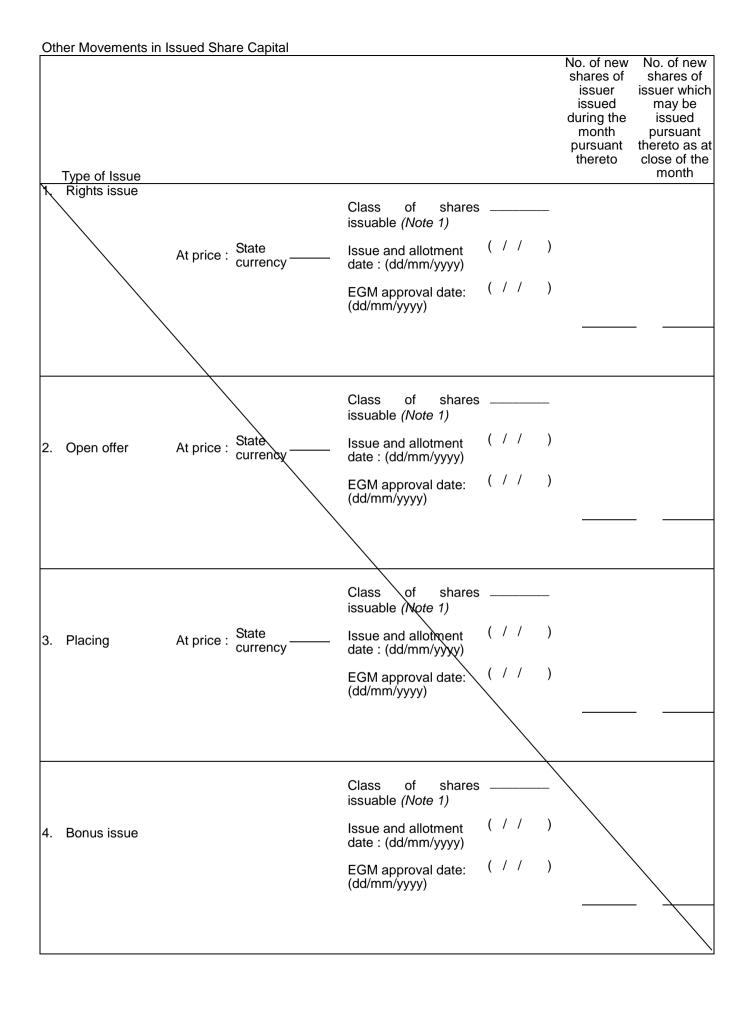
III. Details of Movements in Issued Share Capital

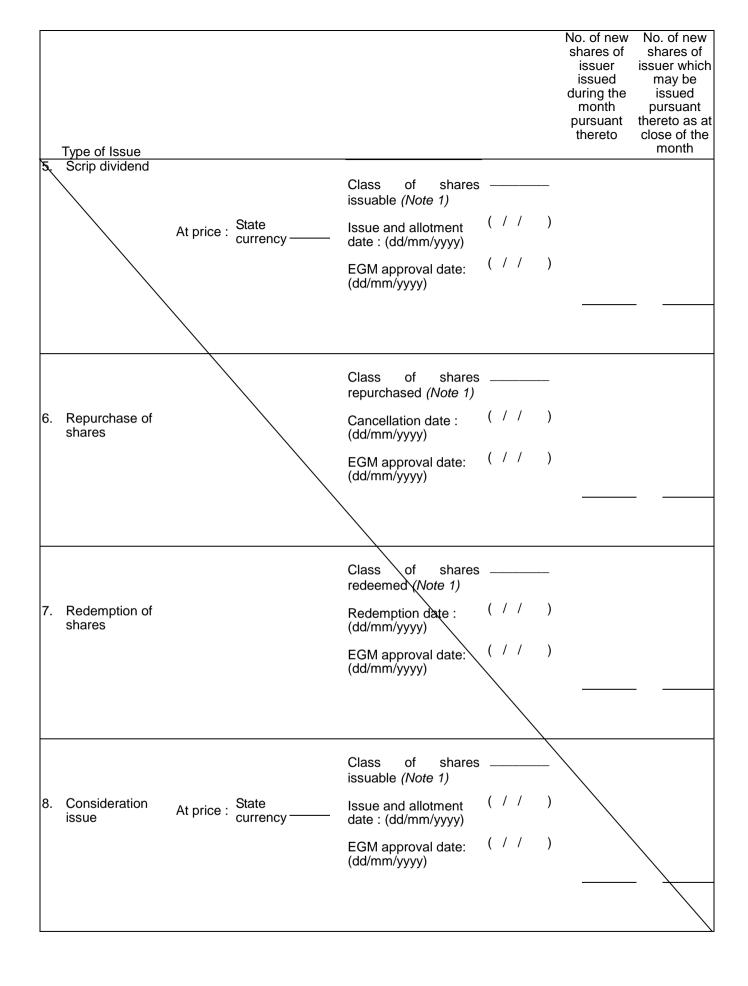


Warrants to Issue Shares of th	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>						
(/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable)		`				
(dd/mm/yyyy)	(/ /)				
<u>2.</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)\				
<u>3.</u>		\backslash				
Subscription price EGM approval date (if applicable)						
4)		\backslash		
4.				$\langle \rangle$		
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)				\backslash
		Total B	(Preferen	ary shares) ce shares) ther class)		

Convertibles (i.e. Convertible i	nto Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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	-					
	- 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
2.	(/ /)					
	- \					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)		\backslash				
3.		$- \setminus$				
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Stock code (if listed)			$\overline{}$			
Class of shares issuable (Note 1)						
EGM approval date			\backslash	\backslash		
(if applicable) (dd/mm/yyyy)	(/ /)			\backslash		
4.	_					
	-					
	-			\backslash	\mathbf{X}	
Stock code (if listed)					$\overline{)}$	
Class of shares issuable (Note 1)					\backslash	
Subscription price						
EGM approval date						\backslash
(if applicable) (dd/mm/yyyy)	(/ /)					\mathbf{n}
		T	otal C. (Ordina	ary shares)		_ \
			Preteren) (O	ce shares)		- \
			(0			-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
Tr.		
		<u></u>
2.		
shares (Note 1)		
3.		
·		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		·
		·





Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1)		
	Issue and allotment (/ /) date:(dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	<u></u>	
	Total E. (Ordina		
	share Preference share) Other clas)	s)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	
E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):

Submitted by: Fong Wing Kong

 Director

 (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.