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**China Yu Tian Holdings Limited**

**中國宇天控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8230)**

**FURTHER ANNOUNCEMENT ON  
PROPOSED TRANSFER OF THE LISTING OF THE SHARES  
FROM GEM TO THE MAIN BOARD OF  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Reference is made to the announcement of China Yu Tian Holdings Limited (the “**Company**”) dated 7 September 2017 in relation to the submission of a formal application to The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) for the Transfer of Listing (the “**Application**”). Unless otherwise specified, capitalised terms used herein shall have the same meaning as those defined in the aforesaid announcement.

The Application was submitted to the Stock Exchange on 7 September 2017. As six months had passed since the submission of the Application, the Application has automatically lapsed on 7 March 2018. The Company has resubmitted the Application on 6 June 2018.

The Board would like to emphasise that the definitive timetable for the Transfer of Listing has yet to be finalised. Further announcement(s) will be made by the Company to keep the shareholders and potential investors of the Company informed of the progress of the Transfer of Listing as and when appropriate.

**Shareholders and potential investors should be aware that the implementation of the Transfer of Listing is subject to, among others, the granting of relevant approval by the Stock Exchange. There is no assurance that permission will be obtained from the Stock Exchange for the Transfer of Listing. Accordingly, the Transfer of Listing may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares.**

By order of the Board of  
**China Yu Tian Holdings Limited**  
**Wang Jindong**  
*Chief Executive Officer*

Hong Kong, 6 June 2018

*As at the date of this announcement, the executive Directors are Mr. Wang Jindong, Ms. Wang Xuemei, Mr. Tang Xiguang and Mr. Zhao Haibo; and the independent non-executive Directors are Mr. Cheng Bo, Mr. Huang Zhiwei and Mr. Wang Zhonghua.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at [www.hkcg.hk](http://www.hkcg.hk).*