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## China Industrial Securities International Financial Group Limited

### 興證國際金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8407)

### POLL RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 12 JUNE 2018

Reference is made to the circular (the “**Circular**”) and the notice of extraordinary general meeting (the “**Notice**”) of China Industrial Securities International Financial Group Limited (the “**Company**”) both dated 17 May 2018. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as defined in the Circular.

At the extraordinary general meeting of the Company held on Tuesday, 12 June 2018 (the “**EGM**”), the resolution proposed (the “**Resolution**”) at the EGM was duly passed by the Independent Shareholders by way of poll. The poll results of the Resolution are as follows:

Ordinary Resolution	Number of votes (Approximately %)	
	For	Against
To approve the Renewal Service Agreement (as defined in the Circular) and the transactions contemplated thereunder (including the annual caps for the three years ending 31 December 2019, 2020 and 2021 being HK\$68 million, HK\$105 million and HK\$153 million, respectively), and to approve, confirm and ratify the implementation thereof, and to authorise any one director of the Company (or any two directors of the Company or one director and the secretary of the Company, in the case of execution of documents under seal) to execute all such documents and do all such acts and things in connection with the Renewal Service Agreement and the transactions contemplated thereunder and the implementation thereof. #	937,665,199 (100%)	0 (0%)

# The full text of the Resolution was set out in the Notice of EGM.

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed as an ordinary resolution.

As at the date of the EGM, the total number of issued Shares of the Company was 4,000,000,000 Shares.

As at the date of the EGM, CISI Holdings held 2,065,817,644 Shares, representing approximately 51.65% of the issued share capital of the Company, was required to abstain from voting on the Resolution to approve the Renewal Service Agreement, the proposed annual caps and the transactions contemplated thereunder as at the EGM. Accordingly, the total number of issued Shares entitling the Independent Shareholders to attend and to vote for or against the Resolution was 1,934,182,356 Shares, representing approximately 48.35% of the issued share capital of the Company as at the date of the EGM.

Save as disclosed above, there were no Shares entitling any other Shareholders to attend and abstain from voting in favour of the Resolution at the EGM as set out in the Rule 17.47A of the GEM Listing Rules and no other Shareholders were required under the GEM Listing Rules to abstain from voting on the Resolution at the EGM. No Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the Resolution at the EGM.

Tricor Investor Services Limited, the Company's Hong Kong branch share registrar, was appointed as the scrutineer for the vote-taking at the EGM.

By Order of the Board  
**China Industrial Securities International Financial Group Limited**  
**Yang Huahui**  
*Chairman*

Hong Kong, 12 June 2018

*As at the date of this announcement, the Board comprises two non-executive Directors, namely Mr. Yang Huahui (Chairman) and Mr. Huang Yilin, three executive Directors, namely Mr. Huang Jinguang, Mr. Wang Xiang and Ms. Zeng Yanxia, and three independent non-executive Directors, namely Ms. Hong Ying, Mr. Tian Li and Mr. Qin Shuo.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the "Latest Company Announcements" page of the GEM website ( [www.hkgem.com](http://www.hkgem.com) ) for at least 7 days from the date of its publication and on the website of the Company ( [www.xyzq.com.hk](http://www.xyzq.com.hk) ).*