

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
THE GROWTH ENTERPRISE MARKET (GEM)
COMPANY INFORMATION SHEET

Case Number: 20180418-F08345-0001

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Company name: Fire Rock Holdings Limited

Stock code (ordinary shares): 8345

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the GEM of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 25 June 2018.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 18 February 2016

Name of Sponsor(s): China Everbright Capital Limited

Names of directors:
(please distinguish the status of
the directors — Executive,
Non-Executive or Independent
Non-Executive)

Executive Directors:
Mr. Huang Yong
Mr. Wu Zhe
Mr. Rao Zhenwu

Non-executive Director:
Mr. Zhang Yan
Mr. Zhang Xiongfeng
Ms. Yang Kan

Independent non-executive Directors:
Mr. Chan King Fai
Mr. He Yunpeng
Mr. Chen Di

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Capacity	Number of Shares of the Company (the "Shares")	Percentage of shareholding
	Sulfulon International Limited	Beneficial owner	117,600,000	36.75%
	Mr. Zhang Yan ¹	Interest of controlled corporation	117,600,000	36.75%
	Ms. Zheng Xin ²	Interest of spouse	117,600,000	36.75%
	Raglon International Limited	Beneficial owner	38,400,000	12.00%
	Mr. Huang Yong ³	Interest of controlled corporation	38,400,000	12.00%
	Ms. Pan Li ⁴	Interest of spouse	38,400,000	12.00%
	Mr. Zhang Xiongfeng	Beneficial owner	19,616,000	6.13%
	Ms. Wu Mingqin ⁵	Interest of spouse	19,616,000	6.13%

Notes:

1. *Mr. Zhang Yan is interested in the entire issued share capital of Sulfulon International Limited and he is therefore deemed to be interested in the Shares held by Sulfulon International Limited by virtue of the SFO.*
2. *Ms. Zheng Xin is the spouse of Mr. Zhang Yan and she is therefore deemed to be interested in the Shares held by Mr. Zhang Yan by virtue of the SFO.*
3. *Mr. Huang Yong is interested in the entire issued share capital of Raglon International Limited and he is therefore deemed to be interested in the Shares held by Raglon International Limited by virtue of the SFO.*
4. *Ms. Pan Li is the spouse of Mr. Huang Yong and she is therefore deemed to be interested in the Shares held by Mr. Huang Yong by virtue of the SFO.*
5. *Ms. Wu Mingqin is the spouse of Mr. Zhang Xiongfeng and she is therefore deemed to be interested in the Shares held by Mr. Zhang Xiongfeng by virtue of the SFO.*

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Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	N/A
Financial year end date:	31 December
Registered address:	Clifton House 75 Fort Street P.O. Box 1350 Grand Cayman KY1-1108 Cayman Islands
Head office and principal place of business:	4/F Dongjiang Environmental Building No. 9 Langshan Road North Zone, Hi-Tech Industries Park Nanshan District, Shenzhen Guangdong Province PRC
Web-site address (if applicable):	www.firerock.hk
Share registrar:	<i>Principal share registrar and transfer office</i> Esteria Trust (Cayman) Limited Clifton House 75 Fort Street P.O. Box 1350 Grand Cayman KY1-1108 Cayman Islands <i>Hong Kong branch share registrar</i> Tricor Investor Services Limited Level 22 Hopewell Centre 183 Queen's Road East Hong Kong
Auditors:	BDO Limited 25/F, Wing On Centre 111 Connaught Road Central Hong Kong

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B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company and its subsidiaries are engaged in the development of browser and mobile games, including game design, programming and graphics, and the licensing the Company's self-developed games to licensed operators around the world.

C. Ordinary shares

Number of ordinary shares in issue:	320,000,000
Par value of ordinary shares in issue:	HK\$0.01
Board lot size (in number of shares):	2,000 Shares
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A

D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

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E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

N/A

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

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The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Huang Yong
Executive Director

Yang Kan
Non-executive Director

Wu Zhe
Executive Director

Chan King Fai
Independent non-executive Director

Rao Zhenwu
Executive Director

He Yunpeng
Independent non-executive Director

Zhang Yan
Non-executive Director

Chen Di
Independent non-executive Director

Zhang Xiongfeng
Non-executive Director

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*