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**盛業資本**  
SHENG YE CAPITAL

**SHENG YE CAPITAL LIMITED**

**盛業資本有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8469)**

**VOTING RESULTS OF EXTRAORDINARY GENERAL  
MEETING HELD ON 28 JUNE 2018**

The Directors are pleased to announce that all the resolutions set out in the Notice were duly passed by the Shareholders by way of poll at the Extraordinary General Meeting held on 28 June 2018 (the “**Extraordinary General Meeting**”).

Reference is made to the circular (the “**Circular**”) of the Company and notice (the “**Notice**”) of the extraordinary general meeting both dated 12 June 2018. Unless the context otherwise required, terms used in this announcement shall have the same meanings as defined in the Circular.

**RESULTS OF THE EXTRAORDINARY GENERAL MEETING**

The Board is pleased to announce that at the Extraordinary General Meeting held on 28 June 2018, all resolutions proposed at the Extraordinary General Meeting as set out in the Notice were duly passed by the Shareholders as ordinary resolutions by way of poll. The poll results are as follows:

<b>Ordinary Resolutions</b> <i>(Note)</i>		<b>Number of Votes (%)</b>	
		<b>For</b>	<b>Against</b>
1.	To approve, ratify and confirm the Accounts Receivable Transfer Agreements as set out in the Notice	557,293,402 Shares (100%)	0 Shares (0%)
2.	To authorise the Directors to execute such all other documents, do all other acts and things and take such action in connection to the Accounts Receivable Transfer Agreements as set out in the Notice	557,293,402 Shares (100%)	0 Shares (0%)

Ordinary Resolutions (Note)		Number of Votes (%)	
		For	Against
3.	To approve, ratify and confirm the Preliminary Underlying Asset Transfer Agreement and the Formal Underlying Asset Transfer Agreement as set out in the Notice	557,293,402 Shares (100%)	0 Shares (0%)
4.	To authorise the Directors to execute such all other documents, do all other acts and things and take such action in connection to the Formal Underlying Asset Transfer Agreement as set out in the Notice	557,293,402 Shares (100%)	0 Shares (0%)

*Note:* Please refer to the Notice contained in the Circular for full text of the Resolutions

As at the date of the Extraordinary General Meeting, the total number of issued Shares was 740,000,000 Shares, which was the total number of Shares entitling the Shareholders to attend and vote on the resolutions at the Extraordinary General Meeting. There were no Shares entitling the holder to attend the Extraordinary General Meeting and abstain from voting in favour as set out in Rule 17.47A of the GEM Listing Rules and no Shareholders that are required under the GEM Listing Rules to abstain from voting.

The Company's share registrar, Tricor Investor Services Limited, was appointed as the scrutineer at the Extraordinary General Meeting for the purpose of vote-taking.

By Order of the Board  
**Sheng Ye Capital Limited**  
**Tung Chi Fung**  
*Chairman*

Hong Kong, 28 June 2018

*As at the date of this announcement, the executive Directors are Mr. Tung Chi Fung (chairman) and Mr. Chen Jen-Tse; the non-executive Director is Ms. Tung Ching Ching, and the independent non-executive Directors are Mr. Hung Ka Hai Clement, Mr. Loo Yau Soon and Mr. Tsoon Wai Mun, Benjamin.*

*If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.*

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